

Almond Industry Position Report

APRIL 2012

2011-2012 Crop Year

Salable	Forecast Million Lbs.	2011-2012 8/1 - 04/30 Kernel Wt.	2010-2011 8/1 - 04/30 Kernel Wt.	% Change
1. Carryin August 1, 2011	254.0	253,959,411	321,255,129	-20.95%
2. Crop Receipts to Date	1,950.0	2,017,585,157	1,624,072,567	24.23%
3. [3% Loss and Exempt]	58.5	(60,527,555)	(48,722,177)	
4. New Crop Marketable (2-3)	1,891.5	1,957,057,602	1,575,350,390	24.23%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,145.5	2,211,017,013	1,896,605,519	16.58%

Shipments by Handlers

7. Domestic	555.0	398,481,217	371,372,996	7.30%
8. Export	1,295.0	1,093,676,560	921,086,827	18.74%
9. Total Shipments	1,850.0	1,492,157,777	1,292,459,823	15.45%
10. Forecasted Carryout	295.5			
11. Computed Inventory (6-9)		718,859,236	604,145,696	18.99%

Commitments (sold, not delivered)**

12. Domestic		164,213,087	145,850,060	12.59%
13. Export		198,005,279	137,410,482	44.10%
14. Total Committed Shipments		362,218,366	283,260,542	27.87%
15. Uncommitted Inventory (11-14)		356,640,870	320,885,154	11.14%

**75% of handlers reported commitments, representing 91% of the 2010/2011 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2011-2012 Crop Year		2010-2011 Crop Year			
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30		
DOMESTIC	Shelled	30,555,901	273,795,240	32,482,076	285,001,127		
	Manufactured	17,376,235	144,970,270	14,104,341	127,384,152		
	Products	283,157	1,929,771	112,521	1,616,621		
	Inshell	754,902	8,052,343	741,880	11,829,410		
	(Interhandler Transfers)	(964,658)	(13,551,524)	(5,701,929)	(30,684,705)		
	(Industry Purchases)	(2,551,220)	(16,714,883)	(1,811,141)	(23,773,609)		
	TOTAL:	45,454,317	398,481,217	27%	39,927,748	371,372,996	29%
EXPORT	Shelled	78,130,546	730,554,428	69,490,205	633,266,745		
	Manufactured	12,724,292	108,812,161	9,113,806	93,179,147		
	Products	0	202,427	6,598	195,901		
	Inshell	12,212,692	254,107,544	7,834,011	194,445,034		
	TOTAL:	103,067,530	1,093,676,560	73%	86,444,620	921,086,827	71%
NET SHIPMENTS		148,521,847	1,492,157,777	100%	126,372,368	1,292,459,823	100%
EXEMPT/INEDIBLE SHIPMENTS		339,295	9,152,966	491,764	9,581,883		

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2012 Current Month - April 2012			2010/2011 Current Month - April 2011			2011/2012 vs. 2010/2011 Current Month		
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
AMERICAS 2%	5%	NORTH AMERICA									
		Canada	3,447,462	0	3,447,462	3,309,200	0	3,309,200	4%		
		Mexico	627,625	0	627,625	802,775	0	802,775	-22%		
		Ttl. NORTH AMERICA	4,075,087	0	4,075,087	4,111,975	0	4,111,975	-1%		
		LATIN AMERICA/CARIBBEAN									
		Chile	805,040	0	805,040	445,900	0	445,900	81%		
		Ttl. LAT AMER/CARIBBEAN	1,005,524	0	1,005,524	892,325	0	892,325	13%		
		TOTAL AMERICAS	5,080,611	0	5,080,611	5,004,300	0	5,004,300	2%		
ASIA-PACIFIC 17%	26%	NORTHEAST ASIA									
		China/Hong Kong	5,960,775	3,565,249	9,526,024	4,282,559	1,799,243	6,081,802	57%		
		Japan	3,706,465	63,412	3,769,877	5,918,663	0	5,918,663	-36%		
		South Korea	4,100,500	0	4,100,500	2,577,510	0	2,577,510	59%		
		Taiwan	800,602	92,349	892,951	470,506	0	470,506	90%		
		Ttl. NORTHEAST ASIA	14,568,342	3,721,010	18,289,352	13,249,238	1,799,243	15,048,481	22%		
		SOUTHEAST ASIA									
		Indonesia	198,050	0	198,050	94,000	0	94,000	111%		
		Malaysia	741,000	900	741,900	600,000	0	600,000	24%		
		Singapore	133,250	0	133,250	283,625	0	283,625	-53%		
		Thailand	387,200	0	387,200	297,750	0	297,750	30%		
		Vietnam	0	142,314	142,314	0	128,700	128,700	11%		
		Ttl. SOUTHEAST ASIA	1,463,500	143,214	1,606,714	1,286,400	128,700	1,415,100	14%		
		SOUTH/CENTRAL ASIA									
		India	1,320,168	5,447,766	6,767,934	418,000	5,169,361	5,587,361	21%		
		Pakistan	45,000	0	45,000	421,500	0	421,500	-89%		
		Ttl. SOUTH/CENTRAL ASIA	1,365,168	5,447,766	6,812,934	1,015,500	5,169,361	6,184,861	10%		
		AUSTRALASIA/OCEANIA									
		Australia	208,000	0	208,000	312,000	0	312,000	-33%		
New Zealand	146,325	0	146,325	120,000	0	120,000	22%				
Ttl. AUSTRALASIA/OCEANIA	354,325	0	354,325	432,000	0	432,000	-18%				
		TOTAL ASIA-PACIFIC	17,751,335	9,311,990	27,063,325	15,983,138	7,097,304	23,080,442	17%		
WESTERN EUROPE -2%	40%	Belgium	1,729,508	0	1,729,508	1,583,364	0	1,583,364	9%		
		Denmark	350,705	0	350,705	1,221,000	0	1,221,000	-71%		
		Finland	147,319	0	147,319	146,292	0	146,292	1%		
		France	3,458,550	0	3,458,550	3,195,000	0	3,195,000	8%		
		Germany	10,005,627	30,600	10,036,227	10,496,775	0	10,496,775	-4%		
		Greece	610,407	0	610,407	801,900	0	801,900	-24%		
		Italy	3,320,950	107,773	3,428,723	4,294,000	92,048	4,386,048	-22%		
		Netherlands	2,624,057	0	2,624,057	3,208,732	0	3,208,732	-18%		
		Norway	97,558	0	97,558	134,800	0	134,800	-28%		
		Portugal	0	0	0	255,000	0	255,000	-100%		
		Spain	13,968,000	94,470	14,062,470	12,048,816	141,131	12,189,947	15%		
		Sweden	1,086,000	0	1,086,000	515,000	0	515,000	111%		
		Switzerland	567,950	0	567,950	586,456	0	586,456	-3%		
		United Kingdom	2,402,724	0	2,402,724	2,658,091	0	2,658,091	-10%		
		Ttl. WESTERN EUROPE	40,493,355	232,843	40,726,198	41,188,201	233,179	41,421,380	-2%		
		EASTERN EUROPE 40%	6%	Bulgaria	253,950	0	253,950	88,000	0	88,000	189%
				Croatia	176,000	0	176,000	158,000	0	158,000	11%
Czech Republic	264,000			0	264,000	176,012	0	176,012	50%		
Estonia	0			0	0	36,000	0	36,000	0%		
Latvia	113,900			30,600	144,500	89,643	0	89,643	61%		
Lithuania	176,000			0	176,000	176,000	0	176,000	0%		
Poland	176,000			0	176,000	220,000	0	220,000	-20%		
Romania	125,000			0	125,000	87,950	0	87,950	42%		
Russia	4,152,600			157,540	4,310,140	2,873,000	29,542	2,902,542	48%		
Ukraine	204,850			0	204,850	168,000	0	168,000	22%		
Ttl. CENTRAL/EASTERN EUROPE	5,752,300			188,140	5,940,440	4,224,605	29,542	4,254,147	40%		
	TOTAL EUROPE			46,245,655	420,983	46,666,638	45,412,806	262,721	45,675,527	2%	
MIDDLE EAST/ AFRICA 91%	24%	MIDDLE EAST									
		Bahrain	113,097	0	113,097	0	0	0			
		Cyprus	88,000	0	88,000	117,000	0	117,000	-25%		
		Israel	506,900	0	506,900	595,400	0	595,400	-15%		
		Jordan	1,027,000	32,216	1,059,216	1,367,779	0	1,367,779	-23%		
		Kuwait	283,200	0	283,200	211,500	15,314	226,814	25%		
		Lebanon	926,100	0	926,100	558,750	0	558,750	66%		
		Qatar	105,750	0	105,750	197,250	0	197,250	-46%		
		Saudi Arabia	3,447,650	59,666	3,507,316	437,000	55,818	492,818	612%		
		Turkey	2,971,150	2,122,974	5,094,124	1,321,800	161,638	1,483,438	243%		
		United Arab Emirates	9,005,250	264,623	9,269,873	4,107,170	122,164	4,229,334	119%		
		Ttl. MIDDLE EAST	18,511,097	2,479,479	20,990,576	8,913,649	354,934	9,268,583	126%		
		NORTH AFRICA									
		Algeria	1,553,640	0	1,553,640	2,354,000	0	2,354,000	-34%		
		Egypt	717,000	0	717,000	219,216	119,052	338,268	112%		
		Libya	145,000	0	145,000	0	0	0			
		Tunisia	352,000	0	352,000	271,500	0	271,500	30%		
		Ttl. NORTH AFRICA	2,855,640	0	2,855,640	2,844,716	119,052	2,963,768	-4%		
		SUB-SAHARAN AFRICA									
		South Africa	410,500	240	410,740	433,750	0	433,750	-5%		
Ttl. SUB-SAHARAN AFRICA	410,500	240	410,740	452,000	0	452,000	-9%				
TOTAL MIDDLE EAST/AFRICA	21,777,237	2,479,719	24,256,956	12,210,365	473,986	12,684,351	91%				
	GRAND TOTAL EXPORTS:	90,854,838	12,212,692	103,067,530	78,610,609	7,834,011	86,444,620	19%			
		88%	12%	100%	91%	9%	100%				
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date				

May 10, 2012



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2011 through April 30, 2012**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	49,038,286	49,339,677	419,347	2.43%	0.85%
Avalon	8,129,973	8,129,910	92,872	0.40%	1.14%
Butte	160,263,605	158,251,029	1,118,063	7.94%	0.71%
Butte/Padre	222,183,831	222,422,327	1,178,480	11.01%	0.53%
Carmel	182,542,346	182,146,693	1,246,956	9.05%	0.68%
Carrion	507,833	358,580	2,693	0.03%	0.75%
Fritz	111,410,549	111,632,244	1,295,576	5.52%	1.16%
Harvey	58,755	58,755	1,416	0.00%	2.41%
Hashem	430,319	430,014	1,887	0.02%	0.44%
Le Grand	0	0	0	0.00%	0.00%
Livingston	8,104,412	8,092,663	188,767	0.40%	2.33%
Marchini	391,965	391,965	3,675	0.02%	0.94%
Merced	66,882	66,882	1,167	0.00%	1.74%
Mission	19,951,757	19,952,179	122,257	0.99%	0.61%
Mixed	40,905,125	40,143,420	942,231	2.03%	2.35%
Mono	839,571	839,571	8,909	0.04%	1.06%
Monterey	237,953,452	237,645,995	2,624,434	11.79%	1.10%
Morley	825,738	825,738	6,264	0.04%	0.76%
N43	156,488	68,523	250	0.01%	0.36%
Neplus	1,279,951	1,264,612	17,805	0.06%	1.41%
Nonpareil	786,930,560	774,353,054	5,572,692	39.00%	0.72%
Padre	66,468,436	66,507,463	205,286	3.29%	0.31%
Peerless	5,478,989	5,469,945	22,607	0.27%	0.41%
Price	25,488,735	25,450,213	147,093	1.26%	0.58%
Ruby	5,123,241	5,123,242	41,276	0.25%	0.81%
Sauret	55,864	55,864	517	0.00%	0.93%
Savana	390,585	390,585	2,049	0.02%	0.52%
Sonora	34,595,875	35,693,862	433,802	1.71%	1.22%
Thompson	491,026	489,484	8,404	0.02%	1.72%
Tokyo	786,321	794,699	4,511	0.04%	0.57%
Winters	5,807,471	5,780,050	46,463	0.29%	0.80%
Wood Colony	38,624,049	38,458,425	205,430	1.91%	0.53%
Major Varieties Sub Total:	<u>2,015,281,990</u>	<u>2,000,627,663</u>	<u>15,963,179</u>	<u>99.89%</u>	<u>0.80%</u>
Minor Varieties Total:	<u>2,303,167</u>	<u>1,548,458</u>	<u>35,203</u>	<u>0.11%</u>	<u>2.27%</u>
Grand Total All Varieties	<u>2,017,585,157</u>	<u>2,002,176,121</u>	<u>15,998,382</u>	<u>100.00%</u>	<u>0.80%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-4.9%	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	11.5%	42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October	5.5%	51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November	18.2%	53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December	-9.8%	36.64	40.62	33.88	27.75	23.96	29.35	22.40	28.02
January	2.5%	38.02	37.09	34.12	25.50	29.11	24.64	20.87	24.21
February	19.7%	38.74	32.36	34.45	35.52	29.25	26.13	18.83	23.57
March	12.0%	48.49	43.30	36.90	36.30	32.70	28.44	25.63	27.29
April	13.8%	45.45	39.93	37.27	32.14	33.09	30.11	23.64	21.87
May			42.79	39.25	33.00	27.89	31.04	26.93	27.52
June			39.40	39.68	37.21	33.57	32.12	27.86	27.73
July			36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total		398.48	489.7	449.5	411.0	394.8	368.3	303.9	331.6

Export	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-14.8%	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	9.4%	123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October	19.8%	167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November	24.5%	159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December	0.2%	120.56	120.35	113.60	65.87	70.58	64.84	53.92	61.16
January	39.8%	115.66	82.74	88.00	67.10	68.01	60.58	42.46	53.40
February	33.4%	111.11	83.32	81.05	80.95	56.72	46.95	43.32	45.49
March	42.4%	124.05	87.14	70.41	69.95	58.32	42.12	55.72	48.00
April	19.2%	103.07	86.44	68.40	79.64	62.49	41.00	46.50	36.24
May			87.63	52.72	86.39	60.61	45.67	52.96	39.81
June			95.60	58.09	81.23	69.15	50.16	52.52	38.38
July			73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total		1093.67	1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	11/12 vs. 10/11	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	-11.1%	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	10.0%	166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October	16.1%	219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November	22.9%	213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December	-2.3%	157.21	160.97	147.48	93.63	94.54	94.19	76.32	89.18
January	28.3%	153.68	119.83	122.11	92.60	97.12	85.22	63.33	77.61
February	29.5%	149.85	115.68	115.50	116.47	85.98	73.07	62.15	69.06
March	32.3%	172.54	130.44	107.32	106.25	91.02	70.56	81.36	75.29
April	17.5%	148.52	126.37	105.68	111.78	95.58	71.11	70.14	58.11
May			130.42	91.97	119.39	88.50	76.71	79.88	67.34
June			135.00	97.77	118.44	102.72	82.29	80.38	66.11
July			109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total		1,492.16	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1

May through July Shipments: 375.11 301.82 358.92 290.77 241.04 220.49 188.25