

Almond Industry Position Report

APRIL 2015

2014-2015 Crop Year

Salable	Forecast Million Lbs.	2014-2015 8/1 - 4/30 Kernel Wt.	2013-2014 8/1 - 4/30 Kernel Wt.	% Change
1. Carryin August 1, 2014	350.6	350,563,813	317,225,517	10.51%
2. Crop Receipts to Date	2,100.0	1,863,841,240	2,006,297,843	-7.10%
3. [3% Loss and Exempt]	63.0	(55,915,237)	(60,188,935)	
4. New Crop Marketable (2-3)	2,037.0	1,807,926,003	1,946,108,908	-7.10%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,387.6	2,158,489,816	2,263,334,425	-4.63%

Shipments by Handlers

7. Domestic	693.0	480,876,330	480,330,078	0.11%
8. Export	1,407.0	918,750,415	1,027,996,193	-10.63%
9. Total Shipments	2,100.0	1,399,626,745	1,508,326,271	-7.21%
10. Forecasted Carryout	287.6			
11. Computed Inventory (6-9)		758,863,071	755,008,154	0.51%

Commitments (sold, not delivered)**

12. Domestic		164,248,109	154,394,850	6.38%
13. Export		201,666,805	166,787,841	20.91%
14. Total Committed Shipments		365,914,914	321,182,691	13.93%
15. Uncommitted Inventory (11-14)		392,948,157	433,825,463	-9.42%

Handlers reporting commitments represent 90% of the 2014/2015 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2014-2015 Crop Year		2013-2014 Crop Year			
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30		
DOMESTIC	Shelled	40,202,921	324,752,088	45,717,988	351,154,486		
	Manufactured	22,812,419	193,694,508	22,814,628	190,109,688		
	Products	204,814	2,648,123	417,368	3,040,932		
	Inshell	298,170	8,044,499	232,704	8,822,520		
	(Interhandler Transfers)	(1,555,211)	(25,550,473)	(12,131,729)	(35,281,406)		
	(Industry Purchases)	(3,228,017)	(22,712,415)	(6,177,411)	(37,516,142)		
	TOTAL:	58,735,096	480,876,330	34%	50,873,548	480,330,078	32%
EXPORT	Shelled	69,856,013	627,273,615	67,412,926	715,926,090		
	Manufactured	10,745,881	93,648,491	10,874,252	115,187,780		
	Products	458	554,200	52,308	409,355		
	Inshell	11,752,661	197,274,109	8,510,953	196,472,968		
	TOTAL:	92,355,013	918,750,415	66%	86,850,439	1,027,996,193	68%
NET SHIPMENTS		151,090,109	1,399,626,745	100%	137,723,987	1,508,326,271	100%
EXEMPT/INEDIBLE SHIPMENTS		588,718	7,321,802	1,254,066	9,368,662		

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2014/2015 Current Month - April 2015			2013/2014 Current Month - April 2014			2014/2015 vs. 2013/2014 Current Month		
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
-35%	6%	AMERICAS									
		NORTH AMERICA									
		Canada	3,280,856	0	3,280,856	4,952,153	0	4,952,153	-34%		
		Mexico	1,237,340	0	1,237,340	1,205,179	0	1,205,179	3%		
		Ttl. NORTH AMERICA	4,522,664	0	4,522,664	6,157,332	0	6,157,332	-27%		
		LATIN AMERICA/CARIBBEAN									
		Argentina	36,000	0	36,000	74,000	0	74,000	-51%		
		Brazil	44,000	0	44,000	230,500	0	230,500	-81%		
		Chile	436,000	31,617	467,617	1,471,000	0	1,471,000	-68%		
		Colombia	88,100	0	88,100	119,025	0	119,025	-26%		
Peru	152,500	0	152,500	145,500	0	145,500	5%				
Ttl. LAT AMER/CARIBBEAN	916,095	31,617	947,712	2,259,375	0	2,259,375	-58%				
TOTAL AMERICAS	5,438,759	31,617	5,470,376	8,416,707	0	8,416,707	-35%				
37%	34%	ASIA-PACIFIC									
		NORTHEAST ASIA									
		China/Hong Kong	3,592,407	2,489,267	6,081,674	2,716,344	653,591	3,369,935	80%		
		Japan	6,712,780	33,732	6,746,512	6,266,518	33,602	6,300,120	7%		
		South Korea	5,293,665	0	5,293,665	4,856,785	0	4,856,785	9%		
		Taiwan	634,750	0	634,750	357,500	0	357,500	78%		
		Ttl. NORTHEAST ASIA	16,233,602	2,522,999	18,756,601	14,197,147	687,193	14,884,340	26%		
		SOUTHEAST ASIA									
		Indonesia	292,375	0	292,375	114,250	0	114,250	156%		
		Malaysia	769,725	0	769,725	490,627	0	490,627	57%		
		Singapore	323,650	0	323,650	201,350	0	201,350	61%		
		Thailand	308,250	0	308,250	320,460	34,335	354,795	-13%		
		Vietnam	82,900	201,848	284,748	0	199,611	199,611	43%		
		Ttl. SOUTHEAST ASIA	1,847,650	201,848	2,049,498	1,170,187	233,946	1,404,133	46%		
		SOUTH/CENTRAL ASIA									
		India	1,592,800	8,186,418	9,779,218	641,525	5,261,167	5,902,692	66%		
		Pakistan	0	121,693	121,693	0	75,560	75,560	61%		
		Ttl. SOUTH/CENTRAL ASIA	1,664,800	8,308,111	9,972,911	757,525	5,336,727	6,094,252	64%		
		AUSTRALASIA/OCEANIA									
Australia	220,000	0	220,000	256,000	0	256,000	-14%				
New Zealand	323,575	0	323,575	200,750	0	200,750	61%				
Ttl. AUSTRALASIA/OCEANIA	502,007	0	502,007	456,750	0	456,750	10%				
TOTAL ASIA-PACIFIC	20,248,059	11,032,958	31,281,017	16,581,609	6,257,866	22,839,475	37%				
12%	43%	WESTERN EUROPE									
		Belgium	1,798,300	0	1,798,300	1,524,327	0	1,524,327	18%		
		Denmark	524,950	0	524,950	748,000	0	748,000	-30%		
		Finland	44,000	0	44,000	93,094	0	93,094	-53%		
		France	1,560,435	16,772	1,577,207	1,642,871	0	1,642,871	-4%		
		Germany	10,617,175	0	10,617,175	6,215,152	0	6,215,152	71%		
		Greece	483,977	0	483,977	264,000	0	264,000	83%		
		Ireland	172,664	0	172,664	0	0	0			
		Italy	2,962,000	25,956	2,987,956	3,925,000	151,781	4,076,781	-27%		
		Netherlands	2,755,100	0	2,755,100	2,633,875	0	2,633,875	5%		
		Norway	396,000	0	396,000	132,000	0	132,000	200%		
		Portugal	88,000	0	88,000	79,000	0	79,000	11%		
		Spain	13,954,046	218,333	14,172,379	14,724,900	537,584	15,262,484	-7%		
		Sweden	476,000	0	476,000	328,950	0	328,950	45%		
		Switzerland	1,188,019	0	1,188,019	652,000	0	652,000	82%		
		United Kingdom	2,481,967	0	2,481,967	1,841,732	882	1,842,614	35%		
		Ttl. WESTERN EUROPE	39,502,633	261,061	39,763,694	34,816,901	690,247	35,507,148	12%		
		-74%	1%	CENTRAL/EASTERN EUROPE							
				Belarus	44,000	0	44,000	88,000	0	88,000	-50%
Bulgaria	80,000			0	80,000	477,000	0	477,000	-83%		
Croatia	121,800			0	121,800	132,000	0	132,000	-8%		
Czech Republic	220,000			0	220,000	264,000	0	264,000	-17%		
Estonia	44,000			0	44,000	88,000	0	88,000	-50%		
Latvia	0			0	0	22,600	15,750	238,350	-100%		
Lithuania	176,000			0	176,000	220,000	0	220,000	-20%		
Poland	44,000			0	44,000	116,000	0	116,000	-62%		
Russia	43,000			0	43,000	1,965,156	84,770	2,049,926	-98%		
Ukraine	0			0	0	78,500	0	78,500	-100%		
Ttl. CENTRAL/EASTERN EUROPE	1,020,800			0	1,020,800	3,853,256	100,520	3,953,776	-74%		
TOTAL EUROPE	40,523,433			261,061	40,784,494	38,670,157	790,767	39,460,924	3%		
-8%	16%	MIDDLE EAST/AFRICA									
		MIDDLE EAST									
		Bahrain	150,500	0	150,500	199,247	0	199,247	-24%		
		Cyprus	80,500	0	80,500	82,100	1,810	83,910	-4%		
		Israel	458,000	0	458,000	420,677	0	420,677	9%		
		Jordan	776,250	129,541	905,791	797,300	96,647	893,947	1%		
		Kuwait	386,125	0	386,125	200,289	0	200,289	93%		
		Lebanon	727,500	0	727,500	612,500	0	612,500	19%		
		Qatar	0	0	0	88,000	0	88,000	-100%		
		Saudi Arabia	1,297,500	57,460	1,354,960	1,922,400	24,750	1,947,150	-30%		
		Turkey	1,499,200	0	1,499,200	1,315,000	1,248,283	2,563,283	-42%		
		United Arab Emirates	7,007,300	240,024	7,247,324	6,991,000	82,430	7,073,430	2%		
		Ttl. MIDDLE EAST	12,382,875	427,025	12,809,900	12,628,513	1,453,920	14,082,433	-9%		
		NORTH AFRICA									
		Algeria	836,000	0	836,000	1,056,000	0	1,056,000	-21%		
		Egypt	280,000	0	280,000	423,500	0	423,500	-34%		
Libya	88,000	0	88,000	13,000	8,400	21,400	311%				
Ttl. NORTH AFRICA	1,557,976	0	1,557,976	1,624,500	8,400	1,632,900	-5%				
SUB-SAHARAN AFRICA											
South Africa	371,250	0	371,250	382,000	0	382,000	-3%				
Ttl. SUB-SAHARAN AFRICA	451,250	0	451,250	418,000	0	418,000	8%				
TOTAL MIDDLE EAST/AFRICA	14,392,101	427,025	14,819,126	14,671,013	1,462,320	16,133,333	-8%				
GRAND TOTAL EXPORTS:			80,602,352	11,752,661	92,355,013	78,339,486	8,510,953	86,850,439	6%		
			87%	13%	100%	90%	10%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

May 12, 2015



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2014 through April 30, 2015**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	44,764,250	44,892,055	620,529	2.40%	1.38%
Avalon	7,858,533	7,861,514	189,493	0.42%	2.41%
Butte	120,530,348	121,323,135	936,962	6.47%	0.77%
Butte/Padre	212,896,356	212,523,217	1,186,707	11.42%	0.56%
Merced	31,823	31,823	480	0.00%	1.51%
Carmel	157,723,314	156,445,522	1,590,173	8.46%	1.02%
Carrion	292,972	293,729	5,322	0.02%	1.81%
Folsom	560,638	661,746	10,023	0.03%	1.51%
Fritz	102,833,701	102,483,321	1,680,898	5.52%	1.64%
Hash	2,936,858	2,018,912	138,765	0.16%	6.87%
Hashem	226,999	263,161	4,229	0.01%	1.61%
Independence	7,425,391	7,579,684	137,584	0.40%	1.82%
Livingston	5,566,075	5,563,794	102,844	0.30%	1.85%
M31	18,429	18,429	134	0.00%	0.73%
Marchini	443,933	443,933	8,334	0.02%	1.88%
Marcona	678,881	673,866	7,400	0.04%	1.10%
Mission	13,964,002	14,352,281	75,599	0.75%	0.53%
Mixed	34,696,872	39,264,103	1,436,701	1.86%	3.66%
Mono	445,660	445,660	2,904	0.02%	0.65%
Monterey	275,420,118	275,769,167	3,920,557	14.78%	1.42%
Morley	2,019,260	564,510	3,508	0.11%	0.62%
Neplus	1,165,942	1,175,848	16,915	0.06%	1.44%
Nonpareil	711,840,731	706,506,454	9,815,516	38.19%	1.39%
Padre	49,039,206	49,733,235	215,037	2.63%	0.43%
Peerless	5,007,598	5,030,993	21,823	0.27%	0.43%
Price	27,588,117	27,659,226	195,403	1.48%	0.71%
Rosetta	39,741	39,741	254	0.00%	0.64%
Ruby	3,508,288	3,515,320	19,864	0.19%	0.57%
Savana	311,133	311,133	2,422	0.02%	0.78%
Sonora	24,927,620	26,804,300	527,889	1.34%	1.97%
Sterling	109,707	109,707	1,215	0.01%	1.11%
Supareil	784,553	826,380	8,311	0.04%	1.01%
Thompson	325,241	325,242	6,701	0.02%	2.06%
Tokyo	474,373	449,513	3,682	0.03%	0.82%
Winters	9,341,787	9,892,642	139,401	0.50%	1.41%
Wood Colony	37,698,487	37,422,804	335,088	2.02%	0.90%
Minor Varieties	344,303	468,322	5,940	0.02%	1.27%
Major Varieties Sub Total:	1,863,496,937	1,863,276,100	23,368,667	99.98%	1.25%
Minor Varieties Total:	344,303	468,322	5,940	0.02%	1.27%
Grand Total All Varieties	1,863,841,240	1,863,744,422	23,374,607	100.00%	1.25%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Tuesday, May 12, 2015

Almond Board of California
Record Breaking History
Million Pounds

Domestic	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	0.9%	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	-2.3%	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	8.1%	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	-12.4%	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	2.1%	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	1.6%	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	-9.5%	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	-1.3%	56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	15.5%	58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		480.87	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-6.9%	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-10.1%	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	-17.0%	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	-32.7%	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-9.5%	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-42.3%	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-4.4%	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	42.0%	133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	6.3%	92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		918.75	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-4.2%	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-8.0%	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	-10.5%	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	-26.7%	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-6.0%	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	-28.0%	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.3%	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	25.7%	190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	9.7%	151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		1,399.63	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1