



Almond Board of California

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Almond Industry Position Report

January 2009

2008-2009 Crop Year

Salable	Forecast Million Lbs.	2008-2009	2007-2008	% Change
		8/1 - 01/31 Kernel Wt.	8/1 - 01/31 Kernel Wt.	
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	1,570,297,776	1,357,393,135	15.68%
3. [3% Loss and Exempt]	<u>45.0</u>	(47,108,933)	(40,721,794)	
4. New Crop Marketable (2-3)	1,455.0	1,523,188,843	1,316,671,341	15.68%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,686.2</u>	<u>1,754,340,261</u>	<u>1,450,621,016</u>	20.94%
Shipments by Handlers				
7. Domestic	425.0	197,438,560	204,981,757	-3.68%
8. Export	<u>935.0</u>	<u>498,487,283</u>	<u>492,832,405</u>	1.15%
9. Total Shipments	1,360.0	<u>695,925,843</u>	<u>697,814,162</u>	-0.27%
10. Forecasted Carryout	<u>326.2</u>			
11. Computed Inventory (6-9)		<u>1,058,414,418</u>	<u>752,806,854</u>	40.60%
Commitments (sold, not delivered)**				
12. Domestic		181,059,800	157,202,408	15.18%
13. Export		<u>203,769,231</u>	<u>171,740,388</u>	18.65%
14. Total Committed Shipments		<u>384,829,031</u>	<u>328,942,796</u>	
15. Uncommitted Inventory (11-14)		<u>673,585,387</u>	<u>423,864,058</u>	58.92%

**76% of handlers reported commitments, representing 80% of the 2007/2008 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2008-2009 Crop Year		2007-2008 Crop Year	
		01/1 - 01/31	8/1 - 01/31	01/1 - 01/31	8/1 - 01/31
DOMESTIC	Shelled	22,172,553	150,164,391	22,166,584	155,567,853
	Manufactured	10,525,794	71,784,758	10,877,881	69,130,948
	Products	92,514	577,921	35,553	670,283
	Inshell	428,759	13,171,330	778,496	4,683,570
	(Interhandler Transfers)	(4,757,296)	(28,142,328)	(4,660,316)	(16,608,306)
	(Industry Purchases)	(<u>2,958,847</u>)	(<u>10,117,512</u>)	(84,864)	(8,462,591)
	TOTAL:	<u>25,503,477</u>	<u>197,438,560</u> 28%	<u>29,113,334</u>	<u>204,981,757</u> 29%
EXPORT	Shelled	48,961,624	354,343,464	49,533,124	355,745,910
	Manufactured	6,859,286	52,360,091	10,219,097	62,670,409
	Products	320	31,000	1,562	16,735
	Inshell	<u>11,274,155</u>	<u>91,752,728</u>	<u>8,254,856</u>	<u>74,399,351</u>
	TOTAL:	<u>67,095,385</u>	<u>498,487,283</u> 72%	<u>68,008,639</u>	<u>492,832,405</u> 71%
NET SHIPMENTS		<u>92,598,862</u>	<u>695,925,843</u> 100%	<u>97,121,973</u>	<u>697,814,162</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>156,006</u>	<u>5,237,483</u>	<u>808,832</u>	<u>8,755,221</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2008-2009				Crop Year 2007-2008						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 4.51%	-21%	Canada	18,667,021	159,967	3.78%	Canada	22,734,413	334,613	4.68%		
		Mexico	3,642,525	0	0.73%	Mexico	5,489,794	0	1.11%		
		Total	22,309,546	159,967		Total	28,224,207	334,613			
Central America 0.02%	-19%	Costa Rica	***	0	0.00%	Costa Rica	***	0	0.00%		
		Guatemala	***	0	0.00%	Guatemala	0	0	0.00%		
		Others	118,125	0	0.02%	Others	131,975	13,500	0.03%		
		Total	118,125	0		Total	131,975	13,500			
Caribbean 0.04%	-1%	Trinidad	***	0	0.00%	Trinidad	159,600	0	0.03%		
		Others	195,000	3,275	0.04%	Others	41,525	***	0.01%		
		Total	195,000	3,275		Total	201,125	0			
South America 0.44%	-24%	Argentina	0	0		Argentina	231,500	57,927	0.06%		
		Brazil	56,377	91,544		Brazil	235,912	98,787	0.07%		
		Chile	1,488,000	0	0.30%	Chile	1,829,800	0	0.37%		
		Venezuela	383,750	0		Venezuela	300,500	0	0.06%		
		Others	196,110	0	0.04%	Others	145,766	***	0.03%		
		Total	2,124,237	91,544		Total	2,743,478	156,714			
Western Europe 45.99%	-12%	Austria	318,000	0	0.06%	Austria	440,000	0	0.09%		
		Belgium	7,675,640	0	1.54%	Belgium	12,087,689	0	2.45%		
		Denmark	3,847,090	0	0.77%	Denmark	5,650,317	0	1.15%		
		Finland	547,342	0	0.11%	Finland	503,125	0	0.10%		
		France	13,300,642	13,851	2.67%	France	20,139,725	0	4.09%		
		Germany	55,301,124	60,034	11.11%	Germany	60,550,535	0	12.29%		
		Greece	10,172,852	171,035	2.08%	Greece	14,747,626	123,519	3.02%		
		Italy	18,173,881	927,551	3.83%	Italy	23,240,751	1,094,058	4.94%		
		Malta & Gozo	36,964	0	0.01%	Malta & Gozo	0	0	0.00%		
		Netherlands	15,531,215	0	3.12%	Netherlands	15,709,816	0	3.19%		
		Norway	2,566,068	0	0.51%	Norway	2,292,495	0	0.47%		
		Portugal	1,128,000	0	0.23%	Portugal	1,022,750	0	0.21%		
		Spain	77,007,160	251,791	15.50%	Spain	81,680,372	219,057	16.62%		
		Sweden	3,682,857	0	0.74%	Sweden	3,194,900	0	0.65%		
		Switzerland	2,091,271	0	0.42%	Switzerland	2,475,430	0	0.50%		
		United Kingdom	16,363,653	0	3.28%	United Kingdom	14,756,357	0	2.99%		
		Others	104,400	0	0.02%	Others	36,567	0	0.01%		
		Total	227,848,159	1,424,262		Total	258,528,455	1,436,634			
Eastern Europe 3.52%	-6%	Bulgaria	586,800	0	0.12%	Bulgaria	335,100	0	0.07%		
		Croatia	726,000	0	0.15%	Croatia	473,400	0	0.10%		
		Czech Republic	2,123,500	0	0.43%	Czech Republic	1,618,973	0	0.33%		
		Estonia	132,000	0	0.03%	Estonia	261,000	0	0.05%		
		Hungary	267,400	0	0.05%	Hungary	132,000	0	0.03%		
		Latvia	1,946,973	0	0.39%	Latvia	3,365,950	15,290	0.69%		
		Lithuania	701,700	0	0.14%	Lithuania	865,000	0	0.18%		
		Poland	877,750	0	0.18%	Poland	981,550	0	0.20%		
		Romania	264,000	0	0.05%	Romania	263,000	0	0.05%		
		Russia	8,408,815	0	1.69%	Russia	9,560,000	0	1.94%		
		Serbia	425,500	0	0.09%	Serbia	0	0	0.00%		
		Ukraine	880,500	0	0.18%	Ukraine	693,325	0	0.14%		
		Others	199,000	0	0.04%	Others	164,550	1,765	0.03%		
		Total	17,539,938	0		Total	18,713,848	17,055			
Middle East 11.80%	16%	Afghanistan	108,000	0	0.02%	Afghanistan	0	0	0.00%		
		Bahrain	297,300	10,800	0.06%	Bahrain	237,700	0	0.05%		
		Cyprus	713,056	15,842	0.15%	Cyprus	1,141,500	68,672	0.25%		
		Iraq	0	0	0.00%	Iraq	216,000	0	0.04%		
		Israel	3,435,603	296,541	0.75%	Israel	3,278,775	268,170	0.72%		
		Jordan	2,967,500	315,062	0.66%	Jordan	3,524,425	565,233	0.83%		
		Kuwait	774,500	15,935	0.16%	Kuwait	874,284	39,129	0.19%		
		Lebanon	3,574,000	0	0.72%	Lebanon	2,000,925	23,936	0.41%		
		Saudi Arabia	2,186,300	16,841	0.44%	Saudi Arabia	2,365,625	203,063	0.52%		
		Turkey	3,154,339	11,458,504	2.93%	Turkey	2,486,500	6,287,380	1.78%		
		United Arab Emirates	25,940,892	3,240,881	5.85%	United Arab Emirates	24,857,124	1,912,689	5.43%		
		Others	283,000	0	0.06%	Others	235,000	0	0.05%		
		Total	43,434,490	15,370,406		Total	41,217,858	9,368,272			
Asia 31.44%	26%	China	37,887,372	17,952,217	11.20%	China	16,224,874	7,406,778	4.80%		
		India	4,023,989	55,589,848	11.96%	India	2,620,056	54,471,279	11.58%		
		Indonesia	512,750	0	0.10%	Indonesia	519,125	0	0.11%		
		Japan	23,481,150	29,176	4.72%	Japan	24,138,954	204	4.90%		
		Malaysia	1,029,950	0	0.21%	Malaysia	1,225,575	0	0.25%		
		Pakistan	1,642,950	159,147	0.36%	Pakistan	1,046,300	65,813	0.23%		
		Philippines	78,875	0	0.02%	Philippines	61,200	0	0.01%		
		Singapore	837,500	0	0.17%	Singapore	1,496,380	0	0.30%		
		South Korea	8,352,820	0	1.68%	South Korea	8,487,890	0	1.72%		
		Taiwan	3,141,449	319,441	0.69%	Taiwan	3,611,142	176,579	0.77%		
		Thailand	1,063,950	0	0.21%	Thailand	1,220,025	0	0.25%		
		Vietnam	321,000	238,997	0.11%	Vietnam	662,828	645,207	0.27%		
		Others	72,000	0	0.01%	Others	36,000	0	0.01%		
		Total	82,445,755	74,288,826		Total	61,350,349	62,765,860			
New Zealand 0.14%	-26%	New Zealand	Total	682,525	0	0.14%	New Zealand	Total	917,725	0	0.19%
Australia 0.27%	9%	Australia	Total	1,322,200	0	0.27%	Australia	Total	1,209,550	0	0.25%
Africa 1.83%	67%	Algeria	3,238,550	0	0.65%	Algeria	1,045,100	0	0.21%		
		Egypt	3,281,825	414,449	0.74%	Egypt	1,847,300	306,703	0.44%		
		Libya	535,750	0		Libya	399,000	0	0.08%		
		Morocco	552,000	0	0.11%	Morocco	446,750	0	0.09%		
		South Africa	927,354	0	0.19%	South Africa	1,229,575	0	0.25%		
		Tunisia	108,000	0	0.02%	Tunisia	0	0	0.00%		
		Others	71,100	0	0.01%	Others	183,759	0	0.04%		
		Total	8,714,579	414,449		Total	5,151,484	306,703			
Others 0.00%	n/a	Others	Total	0	0.00%	Others	Total	43,000	0	0.01%	
100.00%		TOTAL DELIVERIES	406,734,554	91,752,729	100.00%	TOTAL DELIVERIES	418,433,054	74,399,351	100.00%		



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2008 through January 31, 2009**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	37,338,997	35,488,640	275,654	2.38%	0.78%
Avalon	6,342,757	6,024,261	63,088	0.40%	1.05%
Butte	132,810,525	126,886,339	716,009	8.46%	0.56%
Butte/Padre	144,988,836	134,635,120	665,399	9.23%	0.49%
Carmel	197,640,393	189,692,214	1,130,396	12.59%	0.60%
Carrion	741,481	834,450	7,914	0.05%	0.95%
Fritz	80,740,882	77,980,538	698,149	5.14%	0.90%
Harvey	136,318	132,296	2,196	0.01%	1.66%
Hashem	502,385	502,385	3,772	0.03%	0.75%
Le Grand	87,093	87,093	1,065	0.01%	1.22%
Livingston	6,940,183	6,625,876	111,649	0.44%	1.69%
Marchini	287,042	289,859	1,216	0.02%	0.42%
Merced	136,998	136,958	1,984	0.01%	1.45%
Mission	26,001,826	24,410,033	101,807	1.66%	0.42%
Mixed	32,553,921	31,302,776	417,419	2.07%	1.33%
Mono	917,565	875,490	7,997	0.06%	0.91%
Monterey	155,487,835	147,626,920	1,205,368	9.90%	0.82%
Morley	837,897	924,131	6,350	0.05%	0.69%
N43	222,776	222,777	1,116	0.01%	0.50%
Neplus	2,489,654	2,511,753	39,689	0.16%	1.58%
Nonpareil	592,988,419	569,739,325	5,913,377	37.76%	1.04%
Padre	40,165,644	38,183,105	120,096	2.56%	0.31%
Peerless	8,253,849	8,057,399	37,301	0.53%	0.46%
Price	32,085,192	31,317,915	177,928	2.04%	0.57%
Ruby	5,398,322	5,175,443	71,432	0.34%	1.38%
Sauret	103,954	94,798	2,043	0.01%	2.16%
Savana	349,750	349,750	2,312	0.02%	0.66%
Sonora	31,321,408	30,261,259	520,138	1.99%	1.72%
Thompson	980,269	944,619	12,228	0.06%	1.29%
Tokyo	702,460	513,827	4,836	0.04%	0.94%
Winters	1,837,144	1,820,492	16,672	0.12%	0.92%
Wood Colony	24,630,680	24,070,564	130,779	1.57%	0.54%
Major Varieties Sub Total:	1,566,022,455	1,497,718,405	12,467,379	99.73%	0.83%
Minor Varieties Total:	4,275,321	1,648,052	43,903	0.27%	2.66%
Grand Total All Varieties	1,570,297,776	1,499,366,457	12,511,282	100.00%	0.83%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Domestic	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October	4.9%	43.30	41.28	43.99	33.99	34.74	32.39	32.80	26.60
November	-25.7%	31.05	41.80	35.17	28.42	31.47	25.64	31.10	22.30
December	15.8%	27.75	23.96	29.35	22.40	28.02	27.24	23.30	19.90
January	-12.4%	25.50	29.11	24.64	20.87	24.21	21.59	23.50	20.80
February			29.25	26.13	18.83	23.57	21.76	21.50	17.20
March			32.70	28.44	25.63	27.29	27.51	23.50	20.00
April			33.09	30.11	23.64	21.87	23.88	31.70	22.60
May			27.89	31.04	26.93	27.52	27.39	25.00	20.60
June			33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
Total		197.4	394.8	368.3	303.9	331.55	312.16	291.72	239.31

Export	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October	-3.7%	114.28	118.67	106.39	77.94	95.10	112.52	94.90	92.50
November	-0.6%	87.19	87.72	76.30	61.12	71.92	71.12	81.00	56.30
December	-6.7%	65.87	70.58	64.84	53.92	61.16	66.36	65.90	50.70
January	-1.3%	67.10	68.01	60.58	42.46	53.40	55.45	57.60	48.00
February			56.72	46.95	43.32	45.49	53.94	45.20	40.80
March			58.32	42.12	55.72	48.00	54.48	41.00	37.80
April			62.49	41.00	46.50	36.24	47.46	40.20	34.30
May			60.61	45.67	52.96	39.81	41.89	44.50	33.80
June			69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
Total		498.5	866.4	697.8	610.4	652.5	712.1	690.6	581.8

Net	08/09 vs. 07/08	08/09	07/08	06/07	05/06	04/05	03/04	02/03	01/02
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October	-1.5%	157.58	159.95	150.38	111.93	129.84	144.91	127.70	119.11
November	-8.7%	118.24	129.52	111.47	89.55	103.39	96.76	112.10	78.57
December	-1.0%	93.63	94.54	94.19	76.32	89.18	93.61	89.20	70.63
January	-4.7%	92.60	97.12	85.22	63.33	77.61	77.05	81.10	68.74
February			85.98	73.07	62.15	69.06	75.70	66.70	58.04
March			91.02	70.56	81.36	75.29	81.99	64.50	57.76
April			95.58	71.11	70.14	58.11	71.34	71.90	56.96
May			88.50	76.71	79.88	67.34	69.28	69.50	54.44
June			102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
		695.9	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1