

Almond Industry Position Report

MAY 2014

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 5/31 Kernel Wt.	2012-2013 8/1 - 5/31 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	2,007,454,665	1,880,399,579	6.76%
3. [3% Loss and Exempt]	55.5	(60,223,640)	(56,411,987)	
4. New Crop Marketable (2-3)	1,794.5	1,947,231,025	1,823,987,592	6.76%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	2,264,456,542	2,159,220,653	4.87%

Shipments by Handlers

7. Domestic	536.5	534,966,426	485,969,378	10.08%
8. Export	1,313.5	1,117,088,465	1,092,047,370	2.29%
9. Total Shipments	1,850.0	1,652,054,891	1,578,016,748	4.69%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		612,401,651	581,203,905	5.37%

Commitments (sold, not delivered)**

12. Domestic		116,841,552	151,399,666	-22.83%
13. Export		166,075,002	132,190,704	25.63%
14. Total Committed Shipments		282,916,554	283,590,370	-0.24%
15. Uncommitted Inventory (11-14)		329,485,097	297,613,535	10.71%

**81% of handlers reported commitments, representing 92% of the 2013/2014 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2013-2014 Crop Year		2012-2013 Crop Year	
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31
DOMESTIC	Shelled	35,048,138	386,202,624	36,117,770	327,877,641
	Manufactured	24,966,862	215,076,550	22,475,989	201,313,755
	Products	278,865	3,319,797	380,434	2,820,717
	Inshell	137,995	8,960,515	231,826	6,041,455
	(Interhandler Transfers)	(3,219,213)	(38,500,619)	(2,829,408)	(34,145,173)
	(Industry Purchases)	(2,576,299)	(40,092,441)	(2,062,796)	(17,939,017)
	TOTAL:	54,636,348	534,966,426	54,313,815	485,969,378
			32%		31%
EXPORT	Shelled	70,698,062	786,624,152	59,508,553	701,735,362
	Manufactured	11,386,342	126,574,122	10,614,025	119,173,870
	Products	1,385	410,740	74,547	357,541
	Inshell	7,006,483	203,479,451	7,050,123	270,780,597
	TOTAL:	89,092,272	1,117,088,465	77,247,248	1,092,047,370
			68%		69%
NET SHIPMENTS		143,728,620	1,652,054,891	131,561,063	1,578,016,748
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		2,828,349	12,197,011	853,896	7,818,622

		EXPORT DELIVERIES BY DESTINATION - MONTHLY									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014 Current Month - May 2014			2012/2013 Current Month - May 2013			2013/2014 vs. 2012/2013 Current Month		
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 2%	7%	NORTH AMERICA									
		Canada	3,367,650	0	3,367,650	3,401,941	0	3,401,941	-1%		
		Mexico	821,786	0	821,786	1,042,340	0	1,042,340	-21%		
		Ttl. NORTH AMERICA	4,189,436	0	4,189,436	4,444,281	0	4,444,281	-6%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	403,626	0	403,626	95,967	0	95,967	321%		
		Chile	958,100	0	958,100	1,156,000	0	1,156,000	-17%		
		Colombia	162,505	0	162,505	109,000	0	109,000	49%		
		Peru	37,360	0	37,360	73,000	0	73,000	-49%		
		Trinidad	36,750	0	36,750	42,500	0	42,500	-14%		
Ttl. LAT AMER/CARIBBEAN	1,892,118	0	1,892,118	1,524,757	16,128	1,540,885	23%				
TOTAL AMERICAS	6,081,554	0	6,081,554	5,969,038	16,128	5,985,166	2%				
ASIA-PACIFIC 9%	25%	NORTHEAST ASIA									
		China/Hong Kong	2,025,587	704,106	2,729,693	2,611,757	1,222,825	3,834,582	-29%		
		Japan	6,351,900	0	6,351,900	5,975,110	0	5,975,110	6%		
		South Korea	4,546,600	0	4,546,600	3,626,800	0	3,626,800	25%		
		Taiwan	267,500	0	267,500	197,190	0	197,190	36%		
		Ttl. NORTHEAST ASIA	13,191,587	704,106	13,895,693	12,410,857	1,222,825	13,633,682	2%		
		SOUTHEAST ASIA									
		Indonesia	196,085	0	196,085	326,650	0	326,650	-40%		
		Malaysia	570,144	0	570,144	436,377	0	436,377	31%		
		Singapore	92,775	0	92,775	154,909	0	154,909	-40%		
		Thailand	208,500	0	208,500	199,250	0	199,250	5%		
		Vietnam	36,000	278,838	314,838	20,000	0	20,000	1474%		
		Ttl. SOUTHEAST ASIA	1,103,504	278,838	1,382,342	1,160,811	0	1,160,811	19%		
		SOUTH/CENTRAL ASIA									
		India	1,155,080	4,806,352	5,961,432	225,500	4,632,957	4,858,457	23%		
Pakistan	36,000	434,270	470,270	0	277,126	277,126	70%				
Ttl. SOUTH/CENTRAL ASIA	1,191,080	5,240,622	6,431,702	357,500	4,910,083	5,267,583	22%				
AUSTRALASIA/OCEANIA											
Australia	219,698	7,720	227,418	104,200	0	104,200	118%				
New Zealand	330,925	0	330,925	209,807	0	209,807	58%				
Ttl. AUSTRALASIA/OCEANIA	550,623	7,720	558,343	314,007	0	314,007	78%				
TOTAL ASIA-PACIFIC	16,036,794	6,231,286	22,268,080	14,243,175	6,132,908	20,376,083	9%				
WESTERN EUROPE 30%	50%	Belgium	1,718,838	0	1,718,838	2,077,373	0	2,077,373	-17%		
		Denmark	728,585	0	728,585	660,000	0	660,000	10%		
		Finland	256,000	0	256,000	6,547	0	6,547	3810%		
		France	1,934,342	17,654	1,951,996	1,495,339	0	1,495,339	31%		
		Germany	6,733,510	0	6,733,510	6,865,617	0	6,865,617	-2%		
		Greece	220,000	0	220,000	503,500	0	503,500	-56%		
		Italy	3,881,582	33,062	3,914,644	2,751,000	54,571	2,805,571	40%		
		Netherlands	3,639,889	0	3,639,889	3,314,907	0	3,314,907	10%		
		Norway	220,000	0	220,000	102,772	0	102,772	114%		
		Portugal	88,000	0	88,000	86,000	0	86,000	2%		
		Spain	21,615,587	353,858	21,969,445	13,361,550	100,035	13,461,585	63%		
		Sweden	743,625	0	743,625	471,600	0	471,600	58%		
		Switzerland	901,176	0	901,176	896,706	0	896,706	0%		
		United Kingdom	1,641,376	44	1,641,420	1,661,679	0	1,661,679	-1%		
		Ttl. WESTERN EUROPE	44,322,510	404,618	44,727,128	34,290,590	154,606	34,445,196	30%		
		CENTRAL/ EASTERN EUROPE -46%	2%	Bulgaria	188,000	0	188,000	0	0	0	-45%
				Croatia	44,000	0	44,000	80,000	0	80,000	-34%
Czech Republic	88,000			0	88,000	133,627	0	133,627	0%		
Estonia	264,000			0	264,000	130,000	0	130,000	3%		
Latvia	176,000			0	176,000	171,300	0	171,300	-70%		
Lithuania	131,000			0	131,000	440,000	0	440,000	-69%		
Poland	40,510			0	40,510	130,000	0	130,000	-65%		
Russia	745,685			90,624	836,309	2,276,950	90,697	2,367,647	-100%		
Serbia	0			0	0	44,000	0	44,000	-24%		
Ukraine	221,000			0	221,000	291,200	0	291,200	-46%		
Ttl. CENTRAL/EASTERN EUROPE	2,066,195			90,624	2,156,819	3,901,077	90,697	3,991,774	22%		
TOTAL EUROPE	46,388,705	495,242	46,883,947	38,191,667	245,303	38,436,970					
MIDDLE EAST/ AFRICA 11%	16%	MIDDLE EAST									
		Bahrain	106,500	0	106,500	21,875	7,000	28,875	269%		
		Cyprus	190,000	0	190,000	198,000	0	198,000	-4%		
		Israel	426,000	29,750	455,750	112,475	0	112,475	305%		
		Jordan	126,000	0	126,000	460,000	78,750	538,750	-77%		
		Kuwait	43,000	0	43,000	132,000	0	132,000	-67%		
		Lebanon	312,000	0	312,000	270,000	0	270,000	16%		
		Saudi Arabia	1,404,500	0	1,404,500	778,000	53,409	831,409	69%		
		Turkey	3,141,269	60,256	3,201,525	1,202,200	0	1,202,200	166%		
		United Arab Emirates	5,374,900	189,949	5,564,849	5,300,000	461,370	5,761,370	-3%		
		Ttl. MIDDLE EAST	11,163,486	279,955	11,443,441	8,508,050	600,529	9,108,579	26%		
		NORTH AFRICA									
		Algeria	1,494,000	0	1,494,000	2,679,250	0	2,679,250	-44%		
		Egypt	217,000	0	217,000	160,000	55,255	215,255	1%		
		Libya	144,000	0	144,000	0	0	0			
		Tunisia	260,000	0	260,000	0	0	0			
		Ttl. NORTH AFRICA	2,115,000	0	2,115,000	2,839,250	55,255	2,894,505	-27%		
SUB-SAHARAN AFRICA											
South Africa	300,250	0	300,250	445,945	0	445,945	-33%				
Ttl. SUB-SAHARAN AFRICA	300,250	0	300,250	445,945	0	445,945	-33%				
TOTAL MIDDLE EAST/AFRICA	13,578,736	279,955	13,858,691	11,793,245	655,784	12,449,029	11%				
GRAND TOTAL EXPORTS:	82,085,789	7,006,483	89,092,272	70,197,125	7,050,123	77,247,248	15%				
			92%	8%	100%	91%	9%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

June 11, 2014



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2013 through May 31, 2014**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	57,439,267	56,994,756	698,142	2.86%	1.22%
Avalon	8,787,053	8,848,368	180,299	0.44%	2.04%
Butte	133,561,670	132,891,245	893,176	6.65%	0.67%
Butte/Padre	213,427,078	212,305,906	1,226,664	10.63%	0.58%
Merced	32,691	32,691	338	0.00%	1.03%
Carmel	164,321,323	164,587,022	1,212,577	8.19%	0.74%
Carrion	373,738	373,623	4,366	0.02%	1.17%
Folsom	508,909	512,815	10,179	0.03%	1.98%
Fritz	114,093,456	113,394,611	1,675,288	5.68%	1.48%
Hash	521,691	1,585,347	71,713	0.03%	4.52%
Hashem	314,423	363,531	3,013	0.02%	0.83%
Independence	2,827,604	3,657,716	72,283	0.14%	1.98%
Livingston	6,681,604	6,685,608	88,043	0.33%	1.32%
M31	107,027	107,027	255	0.01%	0.24%
Marchini	393,169	309,407	4,418	0.02%	1.43%
Marcona	2,857,396	2,888,461	12,174	0.14%	0.42%
Mission	16,963,179	16,958,675	79,882	0.85%	0.47%
Mixed	34,520,058	35,243,516	1,055,282	1.72%	2.99%
Mono	509,983	509,983	4,891	0.03%	0.96%
Monterey	263,407,060	261,949,494	2,878,693	13.12%	1.10%
Morley	726,506	726,505	4,250	0.04%	0.58%
Neplus	1,595,366	1,577,409	15,339	0.08%	0.97%
Nonpareil	809,066,231	805,203,271	9,484,835	40.30%	1.18%
Padre	57,936,426	57,982,824	242,039	2.89%	0.42%
Peerless	6,181,089	6,235,207	21,600	0.31%	0.35%
Price	24,579,577	24,692,257	186,845	1.22%	0.76%
Rosetta	60,671	60,671	138	0.00%	0.23%
Ruby	3,900,212	3,883,340	20,330	0.19%	0.52%
Savana	327,452	327,452	1,761	0.02%	0.54%
Sonora	32,261,091	33,482,503	466,480	1.61%	1.39%
Sterling	153,192	153,192	219	0.01%	0.14%
Supareil	301,185	327,177	2,756	0.02%	0.84%
Thompson	363,920	313,504	3,137	0.02%	1.00%
Tokyo	509,887	493,796	3,019	0.03%	0.61%
Winters	9,193,296	9,200,779	74,564	0.46%	0.81%
Wood Colony	38,132,917	38,416,585	314,459	1.90%	0.82%
Minor Varieties	517,268	992,366	7,582	0.03%	0.76%
Major Varieties Sub Total:	<u>2,006,937,397</u>	<u>2,003,276,274</u>	<u>21,013,447</u>	<u>99.97%</u>	<u>1.05%</u>
Minor Varieties Total:	<u>517,268</u>	<u>992,366</u>	<u>7,582</u>	<u>0.03%</u>	<u>0.76%</u>
Grand Total All Varieties	<u>2,007,454,665</u>	<u>2,004,268,640</u>	<u>21,021,029</u>	<u>100.00%</u>	<u>1.05%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Wednesday, June 11, 2014

Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-2.7%	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	8.1%	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	20.4%	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	17.0%	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	26.1%	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	9.2%	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	-0.9%	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May	0.6%	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		534.96	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	5.8%	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	7.7%	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-8.0%	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-3.4%	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-18.8%	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	6.6%	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	11.1%	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May	15.3%	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		1,117.08	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	3.4%	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	7.9%	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-1.0%	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	2.4%	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.7%	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	7.6%	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	6.3%	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May	9.2%	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		1,652.06	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1