

Almond Industry Position Report

MAY 2017

2016-2017 Crop Year

<u>Salable</u>	<u>Forecast</u>	<u>2016-2017</u>	<u>2015-2016</u>	<u>% Change</u>
	<u>Million Lbs.</u>	<u>08/01 - 05/31</u>	<u>08/01 - 05/31</u>	
		<u>Kernel Wt.</u>	<u>Kernel Wt.</u>	
1. Carryin August 1, 2016	412.0	412,001,125	376,614,224	9.40%
2. Crop Receipts to Date	2,050.0	2,134,146,317	1,894,583,312	12.64%
3. [2% Loss and Exempt]	<u>(41.0)</u>	<u>(42,682,926)</u>	<u>(37,891,666)</u>	
4. New Crop Marketable (2-3)	2,009.0	2,091,463,391	1,856,691,646	12.64%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,421.0</u>	<u>2,503,464,516</u>	<u>2,233,305,870</u>	12.10%
<u>Shipments by Handlers</u>				
7. Domestic	660.0	553,191,147	488,808,627	13.17%
8. Export	<u>1,340.0</u>	<u>1,216,585,512</u>	<u>1,009,838,763</u>	20.47%
9. Total Shipments	2,000.0	<u>1,769,776,659</u>	<u>1,498,647,390</u>	18.09%
10. Forecasted Carryout	<u>421.0</u>			
11. Computed Inventory (6-9)		<u>733,687,857</u>	<u>734,658,480</u>	-0.13%
<u>Commitments (sold, not delivered)**</u>				
	2017-2018 Crop Sold to Date			
12. Domestic	94,338,646	135,248,030	156,606,544	-13.64%
13. Export	<u>115,012,295</u>	<u>248,856,090</u>	<u>205,207,798</u>	21.27%
14. Total Committed Shipments	<u>209,350,941</u>	<u>384,104,120</u>	<u>361,814,342</u>	6.16%
15. Uncommitted Inventory (11-14)		<u>349,583,737</u>	<u>372,844,138</u>	-6.24%

Handlers reporting 2016/17 commitments represent 97% of the 2015/2016 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		<u>2016-2017 Crop Year</u>		<u>2015-2016 Crop Year</u>	
		<u>05/01 - 05/31</u>	<u>08/01 - 05/31</u>	<u>05/01 - 05/31</u>	<u>08/01 - 05/31</u>
<u>DOMESTIC</u>	Shelled	43,604,743	375,103,488	34,327,877	325,684,347
	Manufactured	24,436,940	219,686,514	22,466,305	199,386,862
	Products	434,999	3,367,773	375,180	3,639,105
	Inshell	40,238	4,699,340	311,609	5,751,820
	(Interhandler Transfers)	(4,038,681)	(20,787,189)	(1,219,635)	(26,388,561)
	(Industry Purchases)	<u>(5,880,464)</u>	<u>(28,878,779)</u>	<u>(2,904,977)</u>	<u>(19,264,946)</u>
	Total:	<u>58,597,775</u>	<u>553,191,147</u>	<u>53,356,359</u>	<u>488,808,627</u>
			31%		33%
<u>EXPORT</u>	Shelled	89,335,683	830,216,705	91,767,441	700,393,140
	Manufactured	11,988,509	109,960,529	9,433,461	97,007,515
	Products	10,810	290,440	51,141	372,297
	Inshell	<u>10,758,557</u>	<u>276,117,838</u>	<u>23,459,203</u>	<u>212,065,811</u>
	Total:	<u>112,093,559</u>	<u>1,216,585,512</u>	<u>124,711,246</u>	<u>1,009,838,763</u>
			69%		67%
<u>NET SHIPMENTS</u>		<u>170,691,334</u>	<u>1,769,776,659</u>	<u>178,067,605</u>	<u>1,498,647,390</u>
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>720,043</u>	<u>5,670,011</u>	<u>940,815</u>	<u>8,668,179</u>

Global Percent Total Shipments	2016/17 vs. 2015/16 YTD +/-	World Region Destination	2016 - 2017 - Current				2016 - 2017 - YTD				2015 - 2016 - Current				2015 - 2016 - YTD				
			Current Month - May, 2017		August 1 through May 31, 2017		Current Month - May, 2016		August 1 through May 31, 2016		Current Month - May, 2016		August 1 through May 31, 2016		Current Month - May, 2016		August 1 through May 31, 2016		
			SHELLED 90%	NKW INSHELL 10%	Month TOTAL 100%	SHELLED 77%	NKW INSHELL 23%	Month TOTAL 100%	SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 79%	NKW INSHELL 21%	Month TOTAL 100%	SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 79%	NKW INSHELL 21%
	26%	NORTH AMERICA	4,732,857	0	4,732,857	45,375,695	44,470	1,225,679	182,000	0	3,991,083	35,884,635	54,732	0	3,991,083	35,884,635	54,732	0	3,991,083
	14%	Mexico	1,345,167	0	1,345,167	15,330,035	700	1,964,992	44,000	0	1,246,956	13,504,941	1,800	0	1,246,956	13,504,941	1,800	0	1,246,956
	23%	TI NORTH AMERICA	6,084,504	0	6,084,504	60,725,170	45,170	5,578,046	321,000	0	5,244,519	49,437,465	56,532	0	5,244,519	49,437,465	56,532	0	5,244,519
	278%	LATIN AMERICA CARIBBEAN	210,900	8,573	219,473	1,208,797	16,882	1,792,355	144,000	0	144,000	1,535,075	0	0	144,000	1,535,075	0	0	144,000
	208%	Argentina	347,838	0	347,838	1,956,791	8,201	1,964,992	44,000	0	44,000	638,141	0	0	44,000	638,141	0	0	44,000
	87%	Brazil	609,500	0	609,500	5,578,046	0	5,578,046	321,000	0	321,000	2,957,550	31,810	0	321,000	2,957,550	31,810	0	321,000
	17%	Chile	304,990	0	304,990	1,792,355	0	1,792,355	144,000	0	144,000	1,535,075	0	0	144,000	1,535,075	0	0	144,000
	-18%	Colombia	69,000	0	69,000	535,725	0	535,725	57,450	0	57,450	655,225	0	0	57,450	655,225	0	0	57,450
	67%	Costa Rica	239,000	0	239,000	1,421,000	0	1,421,000	148,500	0	148,500	851,130	0	0	148,500	851,130	0	0	148,500
	-36%	Peru	40,000	0	40,000	321,000	0	321,000	47,500	0	47,500	499,068	0	0	47,500	499,068	0	0	47,500
	66%	Trinidad	1,853,148	8,573	1,861,721	13,307,930	59,337	13,367,267	985,750	0	985,750	7,940,849	131,152	0	985,750	7,940,849	131,152	0	985,750
	4%	TI LATIN AMERICA CARIBB	7,937,652	8,573	7,946,225	74,033,100	104,507	74,137,607	6,230,269	0	6,230,269	57,378,314	187,684	0	6,230,269	57,378,314	187,684	0	6,230,269
		Total AMERICAS	3,122,878	642,362	3,765,240	77,367,318	57,510,991	134,878,309	8,276,863	6,328,162	14,605,025	58,641,453	64,349,085	0	14,605,025	58,641,453	64,349,085	0	14,605,025
	10%	NORTHEAST ASIA	7,034,550	0	7,034,550	59,600,035	203,420	59,803,455	5,564,645	0	5,564,645	51,834,085	342,697	0	5,564,645	51,834,085	342,697	0	5,564,645
	15%	China/Hongkong	5,585,100	0	5,585,100	47,720,671	0	47,720,671	4,282,446	0	4,282,446	34,909,720	0	0	4,282,446	34,909,720	0	0	4,282,446
	37%	Japan	982,561	0	982,561	10,549,940	297,622	10,847,562	769,802	0	769,802	7,847,270	209,384	0	769,802	7,847,270	209,384	0	769,802
	35%	South Korea	16,725,089	642,362	17,367,451	195,241,564	58,012,033	253,253,597	18,893,756	6,328,162	25,221,918	153,232,528	64,901,166	0	25,221,918	153,232,528	64,901,166	0	25,221,918
	16%	Taiwan	71,500	0	71,500	2,223,783	0	2,223,783	183,754	0	183,754	2,435,304	2,000	0	183,754	2,435,304	2,000	0	183,754
	-9%	Indonesia	353,250	0	353,250	5,019,900	0	5,019,900	530,922	0	530,922	5,418,806	0	0	530,922	5,418,806	0	0	530,922
	-7%	Malaysia	25,000	0	25,000	487,134	0	487,134	168	0	168	322,830	0	0	168	322,830	0	0	168
	51%	Philippines	115,100	0	115,100	3,191,121	31,054	3,222,175	302,900	31,239	334,139	2,883,357	31,239	0	334,139	2,883,357	31,239	0	334,139
	11%	Singapore	236,325	0	236,325	3,519,815	0	3,519,815	347,000	0	347,000	3,023,025	0	0	347,000	3,023,025	0	0	347,000
	16%	Thailand	548,250	958,585	1,506,835	4,999,378	35,225,986	40,225,364	304,250	1,423,283	1,727,533	2,181,801	15,798,932	0	1,727,533	2,181,801	15,798,932	0	1,727,533
	124%	Vietnam	1,349,425	958,585	2,308,010	19,483,381	35,257,040	54,740,421	1,668,994	1,454,522	3,123,516	16,325,123	15,832,171	0	3,123,516	16,325,123	15,832,171	0	3,123,516
	70%	TI SOUTHEAST ASIA	857,300	8,013,194	8,870,494	6,176,317	141,394,019	147,570,336	731,247	11,055,109	11,786,356	7,286,575	102,307,371	0	11,786,356	7,286,575	102,307,371	0	11,786,356
	35%	SOUTHCENTRAL ASIA	44,000	0	44,000	744,000	0	744,000	0	0	0	220,000	0	0	0	220,000	0	0	0
	238%	India	902,000	519,731	1,421,731	9,574,700	7,943,714	17,518,414	2,269,500	1,705,293	3,974,793	5,156,908	5,493,724	0	3,974,793	5,156,908	5,493,724	0	3,974,793
	64%	Kazakhstan	440,000	0	440,000	3,515,750	0	3,515,750	0	0	0	88,000	0	0	0	88,000	0	0	0
	3,895%	Pakistan	2,243,300	8,532,925	10,776,225	20,215,767	149,337,733	169,553,500	3,108,747	12,760,402	15,869,149	13,199,483	107,801,095	0	15,869,149	13,199,483	107,801,095	0	15,869,149
	40%	Tajikistan	421,868	0	421,868	2,992,901	8,672	3,001,573	528,000	16,295	544,295	2,158,801	16,295	0	544,295	2,158,801	16,295	0	544,295
	38%	TI SOUTH/CENTRAL ASIA	248,500	0	248,500	2,485,199	0	2,485,199	334,800	0	334,800	2,954,425	0	0	334,800	2,954,425	0	0	334,800
	-16%	Australia	672,402	0	672,402	5,498,119	8,672	5,498,791	862,800	16,295	879,095	5,118,074	16,295	0	879,095	5,118,074	16,295	0	879,095
	7%	TI AUSTRALASIA/OCEANIA	20,990,216	10,133,872	31,124,088	240,430,831	242,615,478	483,046,309	24,534,297	20,569,381	45,093,678	187,875,208	188,550,727	0	45,093,678	187,875,208	188,550,727	0	45,093,678
	28%	Total ASIA-PACIFIC	20,990,216	10,133,872	31,124,088	240,430,831	242,615,478	483,046,309	24,534,297	20,569,381	45,093,678	187,875,208	188,550,727	0	45,093,678	187,875,208	188,550,727	0	45,093,678
	27%	Total ASIA-PACIFIC	20,990,216	10,133,872	31,124,088	240,430,831	242,615,478	483,046,309	24,534,297	20,569,381	45,093,678	187,875,208	188,550,727	0	45,093,678	187,875,208	188,550,727	0	45,093,678

Global Percent Total Shipments	2016/17 vs. 2015/16 YTD +/-	World Region Destination	2016 - 2017 - Current				2016 - 2017 - YTD				2015 - 2016 - Current				2015 - 2016 - YTD			
			Current Month - May, 2017				August 1 through May 31, 2017				Current Month - May, 2016				August 1 through May 31, 2016			
			SHELLED	NKW INSHELL	Month TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	100%
10%	27% 28% 22%	SUB-SAHARAN AFRICA South Africa III SUB-SAHARAN AFRICA	725,807	0	725,807	4,694,313	0	4,694,313	302,625	0	302,625	3,703,130	0	3,703,130	3,920,630	0	3,920,630	
			<u>725,807</u>	<u>0</u>	<u>725,807</u>	<u>5,028,113</u>	<u>0</u>	<u>5,028,113</u>	<u>302,625</u>	<u>0</u>	<u>302,625</u>	<u>0</u>	<u>3,920,630</u>	<u>0</u>	<u>3,920,630</u>			
			18,795,131	269,424	19,064,555	145,335,121	29,535,511	174,870,632	20,140,824	2,345,732	22,486,556	122,742,336	20,177,387	142,919,723				
31%	20%	TOTAL EXPORTS	101,335,002	10,758,557	112,093,559	940,467,674	276,117,838	1,216,585,512	101,252,043	23,459,203	124,711,246	797,772,952	212,065,811	1,009,838,763				
		TOTAL DOMESTIC			58,597,775			553,191,147			53,356,359			488,808,627				
100%	18%	GRAND TOTAL SHIPMENTS			170,691,334			1,769,776,659			178,067,605			1,498,647,390				



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2016 through May 31, 2017**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	69,140,826	68,365,671	985,184	3.24%	1.44%
Avalon	8,131,697	8,116,721	158,220	0.38%	1.95%
Butte	113,107,362	114,765,749	877,830	5.30%	0.76%
Butte/Padre	233,835,405	232,262,435	1,701,887	10.96%	0.73%
Carmel	158,294,547	155,904,204	1,524,790	7.42%	0.98%
Carrion	267,075	259,193	3,334	0.01%	1.29%
Folsom	938,533	937,063	20,763	0.04%	2.22%
Fritz	117,851,083	116,434,624	1,629,159	5.52%	1.40%
Hash	5,966,850	2,109,789	135,389	0.28%	6.42%
Hashem	207,630	256,622	1,557	0.01%	0.61%
Independence	29,486,449	29,101,604	428,800	1.38%	1.47%
Livingston	5,054,287	4,991,138	91,538	0.24%	1.83%
Marchini	562,121	562,121	15,989	0.03%	2.84%
Marcona	2,663,728	2,655,585	19,944	0.12%	0.75%
Mission	14,209,202	14,330,877	77,287	0.67%	0.54%
Mixed	34,658,463	46,132,780	1,962,247	1.62%	4.25%
Mono	469,732	492,690	8,499	0.02%	1.73%
Monterey	331,835,046	328,750,583	4,673,170	15.55%	1.42%
Morley	913,867	793,161	6,646	0.04%	0.84%
Neplus	784,522	751,776	7,992	0.04%	1.06%
Nonpareil	817,196,123	813,103,309	10,175,980	38.29%	1.25%
Padre	46,988,416	47,918,515	207,731	2.20%	0.43%
Peerless	4,902,541	4,805,994	17,962	0.23%	0.37%
Price	28,018,151	27,550,129	151,910	1.31%	0.55%
Ruby	3,289,119	3,197,417	23,887	0.15%	0.75%
Sonora	27,034,409	26,860,939	490,741	1.27%	1.83%
Supareil	2,350,748	2,417,779	24,624	0.11%	1.02%
Tokyo	522,261	522,257	5,250	0.02%	1.01%
Winters	8,261,531	8,079,650	72,187	0.39%	0.89%
Wood Colony	65,548,029	65,266,006	494,018	3.07%	0.76%
Major Varieties Sub Total:	<u>2,132,489,753</u>	<u>2,127,696,381</u>	<u>25,994,515</u>	<u>99.92%</u>	<u>1.22%</u>
Minor Varieties Total:	<u>1,652,908</u>	<u>2,030,637</u>	<u>24,791</u>	<u>0.08%</u>	<u>1.22%</u>
Grand Total All Varieties	<u>2,134,146,317</u>	<u>2,129,727,018</u>	<u>26,019,306</u>	<u>100.00%</u>	<u>1.22%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	8.9%	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85
September	15.0%	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98
October	19.0%	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28
November	7.1%	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80
December	14.8%	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96
January	27.3%	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11
February	1.4%	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25
March	34.8%	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70
April	-0.4%	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09
May	9.8%	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25	33.00	27.89
June			53.36	54.31	53.35	51.28	49.61	39.40	39.68	37.21	33.57
July			51.03	51.86	53.50	51.15	44.90	36.11	40.53	39.38	33.29
Total		553.20	593.20	639.40	641.81	588.40	546.70	489.68	449.50	410.98	394.77

Export	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	54.1%	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85
September	55.2%	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01
October	56.5%	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67
November	47.5%	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72
December	15.6%	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58
January	28.8%	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01
February	-3.3%	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72
March	2.2%	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32
April	-13.2%	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49
May	-10.1%	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72	86.39	60.61
June			120.66	96.49	99.48	86.00	91.72	95.60	58.08	81.23	69.15
July			87.55	70.65	79.01	100.01	74.82	73.57	71.55	81.71	66.27
Total		1,216.59	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93	978.37	866.40

Net	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	34.8%	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70
September	41.0%	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99
October	44.9%	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95
November	33.4%	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52
December	15.4%	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54
January	28.3%	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12
February	-1.8%	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98
March	10.6%	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02
April	-9.3%	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58
May	-4.1%	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97	119.39	88.50
June			174.01	150.80	152.82	137.28	141.32	135.00	97.77	118.44	102.72
July			138.58	122.51	132.51	151.16	119.72	109.69	112.08	121.09	99.55
Total		1,769.78	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46	1,389.36	1,261.17