



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT July 1994

****REVISED**

	1994-95 Forecast	1994-95 7/1 - 7/31	1993-94 7/1 - 7/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/94	102.6	102,631,026 *	131,113,387 *
2. Receipts, 1994 Crop	640.0	n/a	n/a
3. Loss and exempt (5%)	32.0	n/a	n/a
4. New Crop marketable (2-3)	608.0	n/a	n/a
5. Reserve of 10%	60.8	n/a	n/a
** 6. Total Supply (1+4-5)	<u>649.8</u>	<u>102,631,026</u>	<u>131,113,387</u>

SALABLE

Shipments by Handlers

7. Domestic	175.0	10,234,080	11,526,358
8. Export	<u>381.4</u>	<u>18,980,840</u>	<u>18,416,093</u>
9. Total	<u>556.4</u>	<u>29,214,920</u>	<u>29,942,451</u>
10. Estimated Carryout 6/30/95	93.4	n/a	n/a
	=====		
11. Computed Inventory (6-9)	n/a	<u>73,416,106</u>	<u>101,170,936</u>

* Due to changes revealed in compliance audits and revisions to handler's redetermination reports, this figure varies from previous reports.

Monthly report of salable handler shipments:

		1994-95		1993-94	
		7/1 - 7/31	7/1 - 7/31	7/1 - 7/31	7/1 - 7/31
DOMESTIC					
Shelled	kernel wt	7,313,781	7,313,781	8,480,504	8,480,504
Manufactured	kernel wt	4,324,457	4,324,457	5,340,392	5,340,392
Products	kernel wt	32,158	32,158	716	716
Inshell	kernel wt	0	0	105	105
Interhandler Transfers		(9,500)	(9,500)	(16,750)	(16,750)
Industry Purchases		<u>(1,426,816)</u>	<u>(1,426,816)</u>	<u>(2,278,609)</u>	<u>(2,278,609)</u>
	TOTAL	<u>10,234,080</u>	<u>10,234,080</u>	<u>11,526,358</u>	<u>11,526,358</u>
EXPORT					
Shelled	kernel wt	10,674,864	10,674,864	9,385,650	9,385,650
Manufactured	kernel wt	7,089,759	7,089,759	7,385,102	7,385,102
Products	kernel wt	0	0	0	0
Inshell	kernel wt	<u>1,216,217</u>	<u>1,216,217</u>	<u>1,645,341</u>	<u>1,645,341</u>
	TOTAL	<u>18,980,840</u>	<u>18,980,840</u>	<u>18,416,093</u>	<u>18,416,093</u>
EXEMPT					
	kernel wt	571,008	571,008	830,293	830,293

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

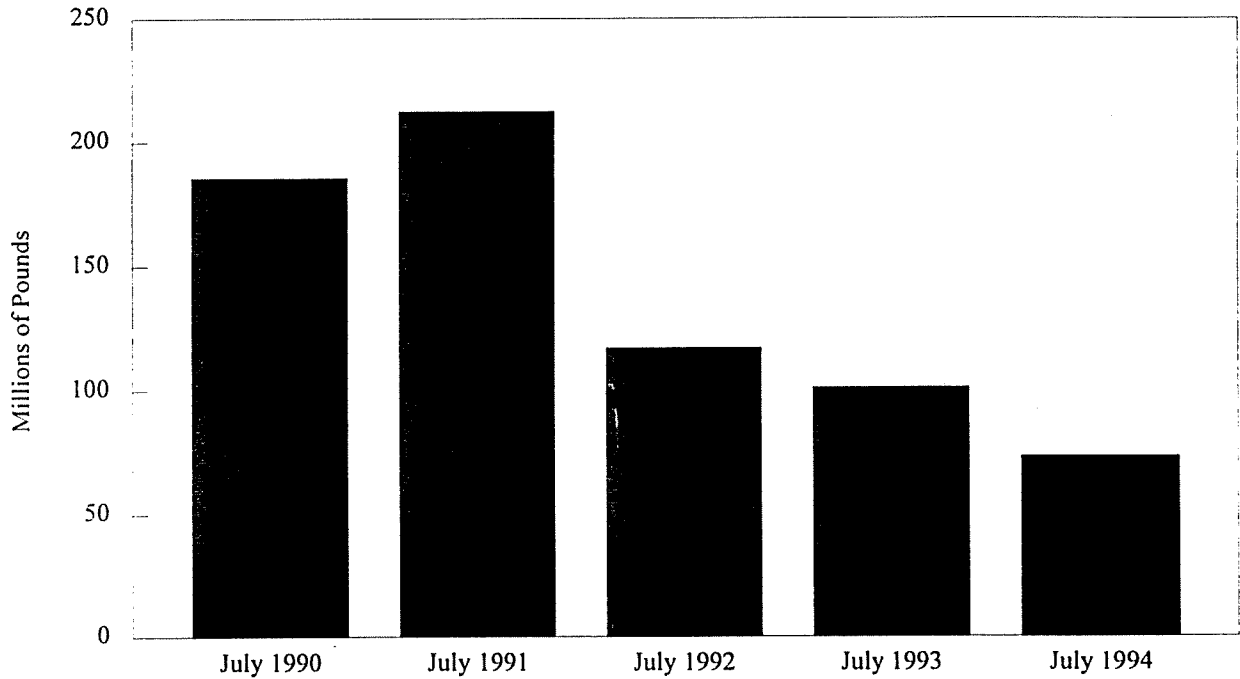
		Crop Year 1994-95 07/01/94 through 07/31/94		Crop Year 1993-94 07/01/93 through 07/31/93	
		Shelled	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	1,289,475	0	1,117,140	8,050
	Mexico	83,410	0	***	***
	Total	<u>1,372,885</u>	<u>0</u>	<u>1,117,140</u>	<u>8,050</u>
CENTRAL AMERICA	Total	<u>0</u>	<u>0</u>	<u>***</u>	<u>***</u>
CARIBBEAN	Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
SOUTH AMERICA	Argentina	121,150	0	***	***
	Others	26,824	0	115,560	16,328
	Total	<u>147,974</u>	<u>0</u>	<u>115,560</u>	<u>16,328</u>
WESTERN EUROPE	Austria	0	0	0	0
	Belgium	621,325	0	688,581	0
	Denmark	773,000	0	983,700	0
	Finland	211,978	0	0	0
	France	1,124,000	15,400	919,950	0
	Germany	4,655,055	0	5,125,947	0
	Greece	***	***	0	0
	Italy	***	***	***	***
	Netherlands	610,788	0	1,007,309	0
	Norway	265,500	0	298,950	0
	Portugal	0	0	0	0
	Spain	1,289,250	0	***	***
	Sweden	365,100	0	538,000	0
	Switzerland	552,950	0	550,853	0
	United Kingdom	1,027,330	0	1,059,337	15,400
	Others	236,000	0	205,550	0
Total	<u>11,732,276</u>	<u>15,400</u>	<u>11,378,177</u>	<u>15,400</u>	
EASTERN EUROPE	Russia	291,500	0	0	0
MIDDLE EAST	Israel	***	***	309,000	0
	Lebanon	***	***	0	0
	Saudi Arabia	76,390	0	***	***
	Syria	***	***	***	***
	Turkey	***	***	0	0
	United Arab Emirates	***	***	***	***
	Others	242,800	0	293,531	0
	Total	<u>319,190</u>	<u>0</u>	<u>602,531</u>	<u>0</u>
ASIA	China	***	***	0	0
	Hong Kong	287,050	0	***	***
	India	1,300	1,200,817	2,809	1,605,563
	Indonesia	***	***	0	0
	Japan	2,131,470	0	1,890,250	0
	Malaysia	220,150	0	***	***
	Singapore	***	0	0	0
	Philippines	***	***	0	0
	South Korea	429,500	0	555,300	0
	Taiwan	396,250	0	254,220	0
	Others	179,200	0	134,000	0
Total	<u>3,644,920</u>	<u>1,200,817</u>	<u>2,836,579</u>	<u>1,605,563</u>	
NEW ZEALAND	New Zealand	42,500	0	***	***
AUSTRALIA	Australia	***	***	331,145	0
AFRICA	Egypt	***	0	0	0
	South Africa	***	0	***	***
	Others	143,625	0	189,960	0
Total	<u>143,625</u>	<u>0</u>	<u>189,960</u>	<u>0</u>	
OTHERS	Others	69,753	0	199,660	0
TOTAL DELIVERIES =		<u>17,764,623</u>	<u>1,216,217</u>	<u>16,770,752</u>	<u>1,645,341</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)

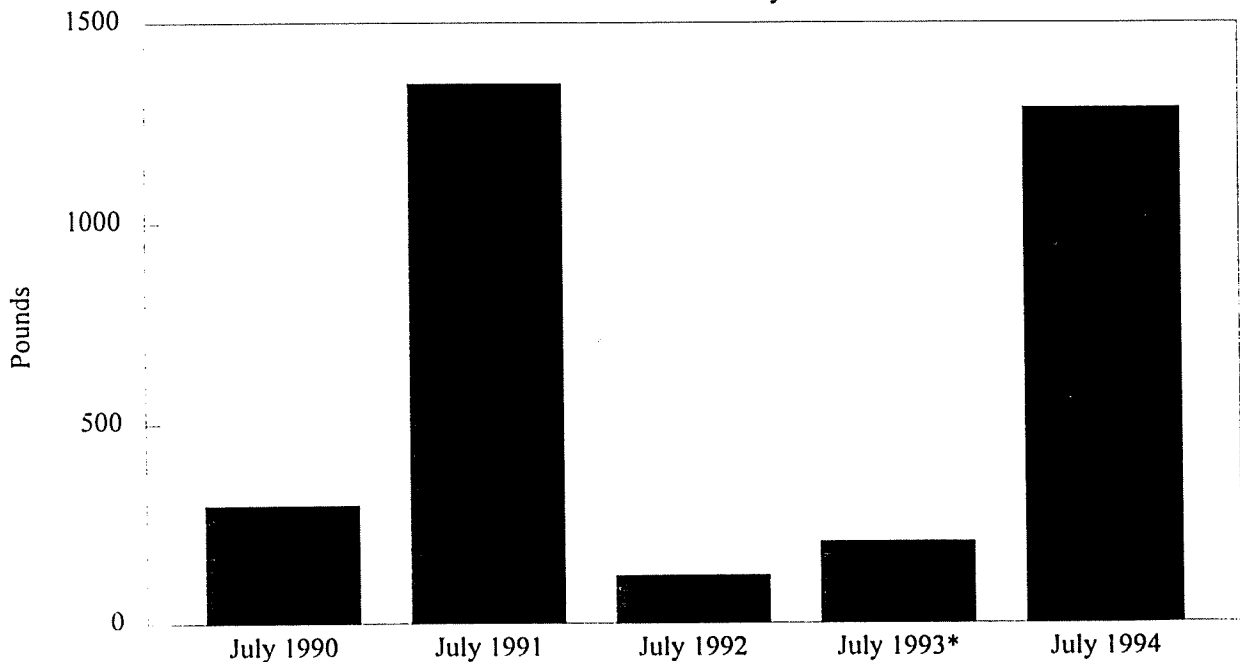
Computed Inventory

Following July Shipments



Shipments to Spain

Month of July



Note:

*Shipments included with those to Italy which together totalled less than 206,000 lbs.