



Almond Industry Position Report

February 1999

1998-99 Crop Year

Salable	Forecast mil lbs.	1998-99	1997-98	% Change
		8/1 - 2/28 Kernel Wt.	8/1 - 2/28 Kernel Wt.	
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	509,281,134	744,379,727	-31.58%
3. [4% Loss & Exempt]	21.6	20,371,245	29,775,189	
4. New Crop Marketable (2-3)	518.4	488,909,889	714,604,538	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	660,885,739	762,891,966	-13.37%
Shipments by Handlers				
7. Domestic	170.0	100,858,515	106,249,077	-5.07%
8. Export	420.0	259,955,914	307,348,451	-15.42%
9. Total	590.0	360,814,429	413,597,528	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	300,071,310	349,294,438	-14.09%
Commitments (sold, not delivered)**				
12. Domestic		58,117,489	66,034,678	
13. Export		81,066,038	88,526,025	
14. Total		139,183,527	154,560,703	
15. Uncommitted Inventory (11 - 14)		160,887,783	194,733,735	

* Subject to verification through handler audits.

** 58% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 70% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1998-99 Crop Year		1997-98 Crop Year		
	2/1 - 2/28	8/1 - 2/28	2/1 - 2/28	8/1 - 2/28	
	DOMESTIC				
Shelled	8,552,264	88,498,907	12,064,246	103,180,137	
Manufactured	4,656,979	35,578,139	3,674,944	30,716,805	
Products	153,285	1,064,301	82,750	975,291	
Inshell	237,119	3,285,467	(17,226)	3,318,539	
[Interhandler Transfers]	(1,794,172)	(13,772,103)	(1,283,093)	(11,198,252)	
[Industry Purchases]	(633,864)	(13,796,196)	(3,398,861)	(20,743,443)	
TOTAL	11,171,611	100,858,515	11,122,760	106,249,077	26%
EXPORT					
Shelled	20,790,107	184,754,485	19,968,818	222,941,526	
Manufactured	6,400,332	60,704,495	6,294,570	58,179,840	
Inshell	551,452	14,496,934	647,445	26,227,085	
TOTAL	27,741,891	259,955,914	26,910,833	307,348,451	74%
NET SHIPMENTS	38,913,502	360,814,429	38,033,593	413,597,528	100%
EXEMPT/INEDIBLE SHIPMENTS	472,664	3,331,398	149,764	3,538,409	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 1998-99 08/01/98 through 2/28/99				Crop Year 1997-98 08/01/97 through 2/28/98				
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	9,228,676	220,518	3.63%	Canada	10,630,369	173,976	3.52%		
	Mexico	3,245,800	0	1.25%	Mexico	3,722,033	0	1.21%		
	Total	12,474,476	220,518		Total	14,352,402	173,976			
Central America	Costa Rica	***	0	0.00%	Costa Rica	30,083	0	0.01%		
	Others	33,128	97	0.01%	Others	11,414	15,750	0.01%		
	Total	33,128	97		Total	41,497	15,750			
Caribbean	Dominican Republic	***	0		Dominican Republic	***	0	0.00%		
	Others	35,369	0	0.01%	Others	39,544	10	0.01%		
	Total	35,369	0		Total	39,544	10			
South America	Argentina	672,013	181,816	0.33%	Argentina	2,075,682	153,238	0.73%		
	Brazil	379,331	162,079	0.21%	Brazil	686,789	212,351	0.29%		
	Chile	285,000	0	0.11%	Chile	238,500	5	0.08%		
	Colombia	***	0	0.00%	Colombia	107,750	0	0.04%		
	Venezuela	443,535	0	0.17%	Venezuela	398,941	0	0.13%		
	Others	107,655	0	0.04%	Others	97,672	0	0.03%		
	Total	1,887,534	343,895		Total	3,605,334	365,594			
Western Europe	Austria	635,133	0	0.24%	Austria	1,130,483	0	0.37%		
	Belgium	5,535,073	0	2.13%	Belgium	5,903,359	0	1.92%		
	Denmark	4,381,754	5,390	1.69%	Denmark	5,688,787	0	1.85%		
	Finland	624,515	0	0.24%	Finland	769,655	0	0.25%		
	France	14,851,726	97,121	5.75%	France	19,291,109	190,943	6.34%		
	Germany	63,388,300	0	24.38%	Germany	68,431,030	73,800	22.29%		
	Greece	2,914,600	0	1.12%	Greece	3,692,356	0	1.20%		
	Ireland	***	0	0.00%	Ireland	76,675	0	0.02%		
	Italy	8,926,650	60,862	3.46%	Italy	9,333,350	143,393	3.08%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
	Netherlands	14,235,455	0	5.48%	Netherlands	15,830,522	0	5.15%		
	Norway	2,747,200	0	1.06%	Norway	2,864,534	0	0.93%		
	Portugal	1,155,500	0	0.44%	Portugal	611,250	0	0.20%		
	Spain	30,165,052	0	11.60%	Spain	25,001,799	43,000	8.15%		
	Sweden	5,125,974	0	1.97%	Sweden	6,529,333	0	2.12%		
	Switzerland	4,356,569	0	1.68%	Switzerland	4,734,668	0	1.54%		
	United Kingdom	14,155,233	15,400	5.45%	United Kingdom	16,159,810	6,864	5.26%		
	Others	83,551	0	0.03%	Others	71,150	0	0.02%		
Total	173,282,285	178,773		Total	186,119,870	458,000				
Eastern Europe	Russia	***	0	0.00%	Russia	1,933,108	0	0.63%		
	Bulgaria	144,000	0	0.06%	Bulgaria	0	0	0.00%		
	Czech Republic	1,106,050	0	0.43%	Czech Republic	1,091,175	0	0.36%		
	Estonia	0	0	0.00%	Estonia	516,000	0	0.17%		
	Latvia	***	0	0.00%	Latvia	118,462	0	0.04%		
	Poland	***	0	0.00%	Poland	195,000	0	0.06%		
	Others	626,400	0	0.24%	Others	180,050	0	0.06%		
	Total	1,876,450	0		Total	4,033,795	0			
Middle East	Bahrain	***	***	0.00%	Bahrain	***	***	0.00%		
	Cyprus	***	***	0.00%	Cyprus	48,362	0	0.02%		
	Israel	3,210,848	0	1.24%	Israel	2,985,475	539,813	1.15%		
	Jordan	338,100	81,486	0.16%	Jordan	947,725	319,060	0.41%		
	Kuwait	584,625	0	0.22%	Kuwait	1,046,375	0	0.34%		
	Lebanon	1,928,790	97,092	0.78%	Lebanon	2,573,100	294,744	0.93%		
	Qatar	182,500	0	0.07%	Qatar	140,502	0	0.05%		
	Saudi Arabia	3,116,000	31,500	1.21%	Saudi Arabia	4,414,476	15,750	1.44%		
	Turkey	313,000	0	0.12%	Turkey	84,002	0	0.03%		
	United Arab Emirates	6,969,371	138,208	2.73%	United Arab Emirates	7,554,862	299,151	2.56%		
	Others	161,750	15,750	0.07%	Others	504,005	1,400	0.16%		
	Total	16,804,984	364,036		Total	20,298,884	1,469,918			
Asia	China	4,443,829	37,365	1.72%	China/Hong Kong	5,911,858	289,875	2.02%		
	India	1,423,159	12,907,272	5.51%	India	911,169	22,988,626	7.78%		
	Indonesia	***	0	0.00%	Indonesia	***	***	0.00%		
	Japan	20,488,385	30,398	7.89%	Japan	28,868,180	196,256	9.46%		
	Malaysia	825,332	0	0.32%	Malaysia	1,032,560	0	0.34%		
	Philippines	619,600	236,145	0.33%	Philippines	294,725	135,117	0.14%		
	Singapore	625,975	0	0.24%	Singapore	902,223	0	0.29%		
	South Korea	4,318,050	22,400	1.67%	South Korea	3,851,500	0	1.25%		
	Taiwan	2,379,420	0	0.92%	Taiwan	3,052,995	0	0.99%		
	Thailand	142,300	0	0.05%	Thailand	193,050	0	0.06%		
	Others	290,873	0	0.11%	Others	316,385	88	0.10%		
	Total	35,556,923	13,233,580		Total	45,334,645	23,609,962			
New Zealand	New Zealand	Total	367,326	10	0.14%	New Zealand	Total	446,300	0	0.15%
Australia	Australia	Total	1,395,098	0	0.54%	Australia	Total	4,171,261	0	1.36%
Africa	Canary Islands	245,500	0	0.09%	Canary Islands	111,250	0	0.04%		
	Egypt	791,500	156,025	0.36%	Egypt	1,804,955	133,875	0.63%		
	Mauritius	72,550	0	0.03%	Mauritius	0	0	0.00%		
	South Africa	603,843	0	0.23%	South Africa	700,557	0	0.23%		
	Others	32,014	0	0.01%	Others	61,072	0	0.02%		
Total	1,745,407	156,025		Total	2,677,834	133,875				
Others	Others	Total	0	0	0.00%	Others	Total	0	0	0.00%
TOTAL DELIVERIES		245,458,980	14,496,934	100.00%	TOTAL DELIVERIES		281,121,366	26,227,085	100.00%	