



# Almond Industry Position Report

March 2003

## 2002-2003 Crop Year

Salable	Forecast Million Lbs.	2002-2003		2001-2002		% Change
		8/1 - 3/31 Kernel Wt.	8/1 - 3/31 Kernel Wt.	8/1 - 3/31 Kernel Wt.	8/1 - 3/31 Kernel Wt.	
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860			-24.56%
2. Crop Receipts to Date	980.0	1,079,015,750	822,984,611			31.11%
3. [4% Loss Exempt]	39.2	( 43,160,630 )	( 32,919,384 )			
4. New Crop Marketable (2-3)	940.8	1,035,855,120	790,065,227			31.11%
5. [Reserve]	n/a	0	0			
6. Total Supply (1+4-5)	1021.7	1,116,777,600	897,331,087			24.46%
<b>Shipments by Handlers</b>						
7. Domestic	245.0	201,868,964	164,737,092			22.54%
8. Export	620.0	505,662,088	449,046,670			12.61%
9. Total Shipments	865.0	707,531,052	613,783,762			15.27%
10. Forecasted Carryout	156.7					
11. Computed Inventory (6-9)		409,246,548	283,547,325			44.33%
<b>Commitments (sold, not delivered)**</b>						
12. Domestic		68,665,345	76,253,613			-9.95%
13. Export		79,245,216	62,044,865			27.72%
14. Total Committed Shipments		147,910,561	138,298,478			
15. Uncommitted Inventory (11-14)		261,335,987	145,248,847			79.92%

\* Subject to verification through handler audits

\*\*67% of handlers reported commitments, representing 89% of 02/03 Crop

<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>							
		2002-2003 Crop Year		2001-2002 Crop Year			
		3/1 - 3/31	8/1 - 3/31	3/1 - 3/31	8/1 - 3/31		
<b>DOMESTIC</b>	Shelled	28,312,057	183,664,730	22,595,624	151,643,577		
	Manufactured	6,506,793	55,435,991	7,594,084	57,545,986		
	Products	150,507	1,652,190	205,295	1,426,467		
	Inshell	80,901	4,069,773	78,795	5,136,798		
	(Interhandler Transfers)	( 8,969,295 )	( 22,713,921 )	( 5,098,221 )	( 23,327,111 )		
	(Industry Purchases)	( 2,565,208 )	( 20,239,799 )	( 5,388,479 )	( 27,688,625 )		
	TOTAL:	23,515,755	201,868,964	29%	19,987,098	164,737,092	27%
<b>EXPORT</b>	Shelled	30,735,878	375,829,980	27,618,923	320,291,005		
	Manufactured	7,710,541	66,933,380	6,915,192	72,577,174		
	Inshell	2,586,248	62,898,728	3,236,914	56,178,491		
	TOTAL:	41,032,667	505,662,088	71%	37,771,029	449,046,670	73%
<b>NET SHIPMENTS</b>		64,548,422	707,531,052	100%	57,758,127	613,783,762	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		729,399	5,049,219		788,727	5,936,372	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

World Regions	Crop Year 2002-2003 08/01/02 through 03/31/03				Crop Year 2001-2002 08/01/01 through 03/31/02			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
<b>North America</b> 5.11%	Canada	19,031,492	258,082	3.81%	Canada	15,841,026	368,765	3.61%
	Mexico	6,571,744	0	1.30%	Mexico	6,154,837	3,133	1.37%
	<b>Total</b>	<b>25,603,236</b>	<b>258,082</b>		<b>Total</b>	<b>21,995,863</b>	<b>371,898</b>	
<b>Central America</b> 0.03%	Costa Rica	81,664	0	0.02%	Costa Rica	64,517	2,710	0.01%
	Others	57,905	420	0.01%	Others	8,440	578	0.00%
	<b>Total</b>	<b>139,569</b>	<b>420</b>		<b>Total</b>	<b>72,957</b>	<b>3,288</b>	
<b>Caribbean</b> 0.01%	Trinidad	***	0	0.00%	Trinidad	37,050	0	0.01%
	Others	34,092	10,150	0.01%	Others	13,451	15,085	0.01%
	<b>Total</b>	<b>34,092</b>	<b>10,150</b>		<b>Total</b>	<b>50,501</b>	<b>15,085</b>	
<b>South America</b> 0.37%	Argentina	84,928	15,400	0.02%	Argentina	73,040	108,850	0.04%
	Brazil	320,875	50,726	0.07%	Brazil	166,138	143,008	0.07%
	Chile	703,470	0	0.14%	Chile	***	0	0.00%
	Colombia	***	0	0.00%	Colombia	0	0	0.00%
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%
	Peru	***	0	0.00%	Peru	0	0	0.00%
	Uruguay	***	0	0.00%	Uruguay	0	0	0.00%
	Venezuela	492,490	0	0.10%	Venezuela	734,327	0	0.16%
	Others	196,948	0	0.04%	Others	424,654	0	0.09%
	<b>Total</b>	<b>1,798,711</b>	<b>66,126</b>		<b>Total</b>	<b>1,398,159</b>	<b>251,858</b>	
<b>Western Europe</b> 53.91%	Austria	531,410	0	0.11%	Austria	268,638	0	0.06%
	Belgium	18,016,830	0	3.56%	Belgium	23,190,270	0	5.16%
	Denmark	5,497,537	0	1.09%	Denmark	6,613,497	0	1.47%
	Finland	971,600	0	0.19%	Finland	1,048,475	0	0.23%
	France	24,907,019	40,691	4.93%	France	19,562,536	34,499	4.36%
	Germany	66,862,949	58,700	13.23%	Germany	68,101,098	36,189	15.17%
	Greece	9,636,722	196,820	1.94%	Greece	5,181,250	222,040	1.20%
	Italy	22,521,767	1,143,467	4.68%	Italy	16,142,375	261,253	3.65%
	Malta & Gozo	48,619	0	0.01%	Malta & Gozo	***	0	0.00%
	Netherlands	24,256,864	144	4.80%	Netherlands	20,708,050	0	4.61%
	Norway	3,132,189	0	0.62%	Norway	2,510,674	7,350	0.56%
	Portugal	683,000	0	0.14%	Portugal	1,116,400	0	0.25%
	Spain	73,275,506	108,876	14.51%	Spain	63,412,648	0	14.12%
	Sweden	3,617,129	0	0.72%	Sweden	4,293,475	0	0.96%
	Switzerland	2,388,890	0	0.47%	Switzerland	3,321,101	0	0.74%
	United Kingdom	14,652,878	32,022	2.90%	United Kingdom	14,285,881	27,900	3.19%
	Others	0	0	0.00%	Others	186,250	0	0.04%
	<b>Total</b>	<b>271,000,909</b>	<b>1,580,720</b>		<b>Total</b>	<b>249,942,618</b>	<b>589,231</b>	
<b>Eastern Europe</b> 3.21%	Bulgaria	951,350	187	0.19%	Bulgaria	252,000	0	0.06%
	Croatia	***	***	0.00%	Croatia	168,000	0	0.04%
	Czech Republic	3,729,425	0	0.74%	Czech Republic	1,805,027	0	0.40%
	Estonia	***	0	0.00%	Estonia	***	0	0.00%
	Hungary	88,014	0	0.02%	Hungary	176,000	0	0.04%
	Latvia	2,057,000	0	0.41%	Latvia	842,500	0	0.19%
	Lithuania	1,155,850	0	0.23%	Lithuania	***	0	0.00%
	Macedonia	0	0	0.00%	Macedonia	***	0	0.00%
	Poland	904,543	0	0.18%	Poland	629,500	0	0.14%
	Romania	***	0	0.00%	Romania	0	0	0.00%
	Russia	6,899,550	39,884	1.37%	Russia	6,308,050	0	1.40%
	Slovakia	***	0	0.00%	Slovakia	0	0	0.00%
	Ukraine	***	0	0.00%	Ukraine	0	0	0.00%
	Yugoslavia	***	0	0.00%	Yugoslavia	0	0	0.00%
	Others	391,000	0	0.08%	Others	293,000	0	0.07%
	<b>Total</b>	<b>16,176,732</b>	<b>40,071</b>		<b>Total</b>	<b>10,474,077</b>	<b>0</b>	
<b>Middle East</b> 8.32%	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%
	Armenia	***	0	0.00%	Armenia	0	0	0.00%
	Bahrain	***	0	0.00%	Bahrain	203,000	1,750	0.05%
	Cyprus	434,044	17,633	0.09%	Cyprus	66,100	16,200	0.02%
	Israel	4,538,815	673,999	1.03%	Israel	4,480,750	579,049	1.13%
	Jordan	1,583,900	412,421	0.39%	Jordan	1,645,175	291,194	0.43%
	Kuwait	890,869	44,209	0.18%	Kuwait	881,325	1,800	0.20%
	Lebanon	1,675,875	35,733	0.34%	Lebanon	1,753,750	8,750	0.39%
	Qatar	***	0	0.00%	Qatar	146,500	0	0.03%
	Saudi Arabia	5,293,600	298,549	1.11%	Saudi Arabia	6,406,650	94,669	1.45%
	Turkey	987,050	662,129	0.33%	Turkey	623,500	680,877	0.29%
	United Arab Emirates	21,754,400	2,442,147	4.79%	United Arab Emirates	16,499,225	486,365	3.78%
	Others	296,525	50,234	0.07%	Others	62,000	0	0.01%
	<b>Total</b>	<b>37,455,078</b>	<b>4,637,054</b>		<b>Total</b>	<b>32,767,975</b>	<b>2,160,654</b>	
<b>Asia</b> 26.84%	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%
	China	13,650,713	12,674,722	5.21%	China	10,147,841	9,715,211	4.42%
	Fiji	***	0	0.00%	Fiji	***	0	0.00%
	Guam	***	0	0.00%	Guam	***	0	0.00%
	India	1,546,595	43,160,063	8.84%	India	2,119,164	41,643,309	9.75%
	Indonesia	360,025	0	0.07%	Indonesia	261,425	0	0.06%
	Japan	46,793,451	61,510	9.27%	Japan	42,159,740	1,068	9.39%
	Malaysia	2,074,450	0	0.41%	Malaysia	1,561,300	0	0.35%
	Nepal	***	0	0.00%	Nepal	219,000	0	0.05%
	Pakistan	0	***	0.00%	Pakistan	0	0	0.00%
	Philippines	30,600	0	0.01%	Philippines	206,400	0	0.05%
	Singapore	1,557,575	0	0.31%	Singapore	1,372,200	0	0.31%
	South Korea	8,944,379	0	1.77%	South Korea	8,116,400	0	1.81%
	Sri Lanka	0	0	0.00%	Sri Lanka	***	0	0.00%
	Taiwan	3,634,562	241,796	0.77%	Taiwan	3,979,132	1,238,051	1.16%
	Thailand	793,325	0	0.16%	Thailand	811,930	0	0.18%
	Vietnam	***	0	0.00%	Vietnam	***	0	0.00%
	Others	139,992	40,868	0.04%	Others	89,866	0	0.02%
	<b>Total</b>	<b>79,525,667</b>	<b>56,178,959</b>		<b>Total</b>	<b>71,044,398</b>	<b>52,597,639</b>	
<b>New Zealand</b> 0.25%	New Zealand	<b>1,289,325</b>	<b>0</b>	<b>0.25%</b>	New Zealand	<b>680,725</b>	<b>0</b>	<b>0.15%</b>
<b>Australia</b> 0.97%	Australia	<b>4,896,281</b>	<b>1,540</b>	<b>0.97%</b>	Australia	<b>1,092,550</b>	<b>0</b>	<b>0.24%</b>
<b>Africa</b> 0.98%	Algeria	860,200	0	0.17%	Algeria	0	0	0.00%
	Canary Islands	204,000	0	0.04%	Canary Islands	226,925	0	0.05%
	Egypt	2,095,250	125,256	0.44%	Egypt	1,714,750	188,838	0.42%
	Kenya	***	0	0.00%	Kenya	***	0	0.00%
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%
	South Africa	1,407,810	350	0.28%	South Africa	938,331	0	0.21%
	Swaziland	0	0	0.00%	Swaziland	***	0	0.00%
	Tunisia	203,000	0	0.04%	Tunisia	417,000	0	0.09%
	Others	73,500	0	0.01%	Others	51,350	0	0.01%
	<b>Total</b>	<b>4,843,760</b>	<b>125,606</b>		<b>Total</b>	<b>3,348,356</b>	<b>188,838</b>	
<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>442,763,360</b>	<b>62,898,728</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>392,868,179</b>	<b>56,178,491</b>	<b>100.00%</b>

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 2002- March 31, 2003**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	15,053,836				
Avalon	138,324				
B&B	12,145				
Ballico	8,567				
Butte	131,476,004				
California	17,055,566				
Carmel	167,493,238				
Carrion	281,549				
Chips Special	41,717				
Cruz	4,210				
Davey	8,876				
Dotty One	88,981				
Drake	64,834				
Fritz	38,833,641				
Harvey	781,869				
Hashem	852,166				
Jeffries	88,395				
Le Grand	559,557				
Livingston	4,401,824				
Marchini	97,800				
Merced	936,686				
Milo	16,886				
Mission	29,970,972				
Mixed & Unknown	32,785,788				
Mono	1,104,851				
Monterey	59,190,276				
Morley	283,098				
N43	270,491				
Neplus	5,152,590				
Nonpareil	435,194,522				
Norman	196,979				
Padre	43,884,202				
Peerless	9,211,563				
Price	36,983,226				
Ripon	1,124				
Romain	6,388				
Rosetta	23,425				
Royal Kern	2,735				
Ruby	5,834,748				
Sauret	612,646				
Savana	192,673				
Seedling	7,498				
Sonora	26,550,201				
Texas	1,829				
Thompson	2,637,197				
Tioga	15,924				
Tokyo	634,257				
Valencia	29,620				
Wood Colony	9,935,473				
Yosemite	4,783				

During the reconciliation process between handlers' Form 1's and USDA certificates, it was noted that several significant variances existed. The Inspection Service has notified the Board that they are making corrections to the impacted certificates and are revising them in coordination with the handlers involved.

As soon as these corrections are made, the Board will be publishing the complete Industry Q.C. report as well as the By-County reports.

**GRAND TOTAL RECEIPTS**      **1,079,015,750**