



Almond Board of California

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Almond Industry Position Report

February 2005

2004-2005 Crop Year

<u>Salable</u>	<u>Forecast Million Lbs.</u>	<u>2004-2005 8/1 - 02/28 Kernel Wt.</u>	<u>2003-2004 8/1 - 02/29 Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	995,887,905	1,025,018,056	-2.84%
3. [4% Loss Exempt]	<u>43.2</u>	(39,835,516)	(41,000,722)	
4. New Crop Marketable (2-3)	1,036.8	956,052,389	984,017,334	-2.84%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,185.7</u>	<u>1,104,992,166</u>	<u>1,146,062,301</u>	-3.58%
Shipments by Handlers				
7. Domestic	300.0	202,872,925	180,095,700	12.65%
8. Export	<u>750.0</u>	<u>459,554,845</u>	<u>473,422,504</u>	-2.93%
9. Total Shipments	1,050.0	<u>662,427,770</u>	<u>653,518,204</u>	1.36%
10. Forecasted Carryout	<u>135.7</u>			
11. Computed Inventory (6-9)		<u>442,564,396</u>	<u>492,544,097</u>	-10.15%
Commitments (sold, not delivered)**				
12. Domestic		101,220,869	99,992,951	1.23%
13. Export		<u>98,752,469</u>	<u>116,639,911</u>	-15.34%
14. Total Committed Shipments		<u>199,973,338</u>	<u>216,632,862</u>	
15. Uncommitted Inventory (11-14)		<u>242,591,058</u>	<u>275,911,235</u>	-12.08%

* Subject to verification through handler audits

**78% of handlers reported commitments, representing 89% of 04/05 Crop

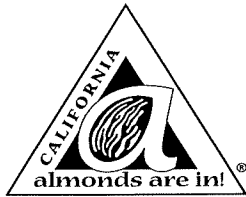
		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>		
		<u>02/1 - 02/28</u>	<u>8/1 - 02/28</u>	<u>02/1 - 02/29</u>	<u>8/1 - 02/29</u>	
DOMESTIC	Shelled	18,960,409	166,337,488	18,592,220	143,684,722	
	Manufactured	7,814,660	71,803,799	9,231,236	66,988,581	
	Products	397,685	1,976,901	218,001	1,730,568	
	Inshell	95,496	3,324,627	222,392	3,273,615	
	(Interhandler Transfers)	(2,364,548)	(24,085,912)	(4,579,159)	(18,669,223)	
	(Industry Purchases)	(1,336,318)	(16,483,978)	(1,927,113)	(16,912,563)	
	TOTAL:	<u>23,567,384</u>	<u>202,872,925</u>	31%	<u>21,757,577</u>	<u>180,095,700</u> 28%
EXPORT	Shelled	36,034,162	333,346,681	42,252,280	356,364,944	
	Manufactured	7,465,136	70,916,376	7,614,174	66,121,863	
	Inshell	<u>1,991,653</u>	<u>55,291,788</u>	<u>4,073,739</u>	<u>50,935,697</u>	
	TOTAL:	<u>45,490,951</u>	<u>459,554,845</u>	69%	<u>53,940,193</u>	<u>473,422,504</u> 72%
NET SHIPMENTS		<u>69,058,335</u>	<u>662,427,770</u>	100%	<u>75,697,770</u>	<u>653,518,204</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>8,497</u>	<u>4,458,127</u>		<u>781,762</u>	<u>4,234,229</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004					
		08/01/04 through 02/28/05			08/01/03 through 02/29/04					
	Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%		
North America 5.37%	3.6% Canada	18,768,942	280,405	4.15%	Canada	17,088,394	501,718	3.72%		
	Mexico	5,611,882	0	1.22%	Mexico	6,225,143	0	1.31%		
	Total	24,380,624	280,405		Total	23,313,537	501,718			
Central America 0.00%	n/a Costa Rica	***	0	0.00%	Costa Rica	39,525	0	0.01%		
	Guatemala	0	0	0.00%	Guatemala	4,600	2,915	0.00%		
	Others	***	0	0.00%	Others	53,229	0	0.01%		
Total	0	0		Total	97,354	2,915				
Caribbean 0.00%	n/a Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.37%	-3.8% Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%		
	Brazil	36,000	96,769	0.03%	Brazil	173,200	72,669	0.05%		
	Chile	1,229,118	0	0.27%	Chile	566,250	59,666	0.13%		
	Venezuela	255,000	0	0.06%	Venezuela	654,375	0	0.14%		
	Others	46,187	0	0.01%	Others	180,217	54,775	0.05%		
	Total	1,573,507	121,162		Total	1,574,042	187,110			
Western Europe 57.98%	-1.5% Belgium	13,053,281	0	2.84%	Belgium	14,660,630	0	3.10%		
	Denmark	5,477,027	0	1.19%	Denmark	5,774,299	0	1.22%		
	Finland	536,380	0	0.12%	Finland	607,959	0	0.13%		
	France	24,374,876	51,925	5.32%	France	28,328,307	62,563	6.00%		
	Germany	55,934,613	29,779	12.18%	Germany	56,637,554	67,575	11.98%		
	Greece	12,413,423	196,029	2.74%	Greece	12,838,332	431,394	2.80%		
	Italy	32,312,089	848,303	7.22%	Italy	28,662,739	1,291,723	6.33%		
	Luxemburg	***	0	0.00%	Luxemburg	300,000	0	0.06%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	46,869	0	0.01%		
	Netherlands	23,682,884	0	5.15%	Netherlands	16,644,875	14,432	3.52%		
	Norway	2,854,239	0	0.62%	Norway	3,398,542	0	0.72%		
	Portugal	1,548,200	0	0.34%	Portugal	986,000	0	0.21%		
	Spain	73,506,003	707,640	16.15%	Spain	78,643,100	15,750	16.61%		
	Sweden	3,202,757	0	0.70%	Sweden	3,259,947	0	0.69%		
	Switzerland	3,095,365	0	0.67%	Switzerland	3,147,023	0	0.66%		
	United Kingdom	12,573,750	0	2.74%	United Kingdom	14,620,134	0	3.09%		
	Others	36,259	0	0.01%	Others	36,500	0	0.01%		
Total	264,601,146	1,833,676		Total	268,592,810	1,883,437				
Eastern Europe 4.14%	-3.7% Bulgaria	711,500	0	0.15%	Bulgaria	699,000	0	0.15%		
	Czech Republic	1,461,708	2,470	0.32%	Czech Republic	3,905,557	0	0.82%		
	Estonia	255,600	0	0.06%	Estonia	***	0	0.00%		
	Hungary	440,000	0	0.10%	Hungary	602,851	0	0.13%		
	Latvia	3,282,500	0	0.71%	Latvia	2,002,650	0	0.42%		
	Lithuania	676,628	0	0.15%	Lithuania	620,000	0	0.13%		
	Poland	1,608,773	0	0.35%	Poland	1,366,903	0	0.29%		
	Romania	72,496	33,217	0.02%	Romania	0	0	0.00%		
	Russia	10,194,175	15,400	2.22%	Russia	10,063,575	21,938	2.13%		
	Others	287,545	0	0.06%	Others	488,716	0	0.10%		
	Total	18,990,925	51,087		Total	19,749,252	21,938			
Middle East 6.42%	-17.7% Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
	Cyprus	227,500	37,129	0.06%	Cyprus	***	***	0.00%		
	Israel	3,859,477	384,586	0.92%	Israel	4,413,525	802,408	1.10%		
	Jordan	1,201,250	207,897	0.31%	Jordan	1,471,500	220,727	0.36%		
	Kuwait	456,000	32,400	0.11%	Kuwait	1,183,173	8,572	0.25%		
	Lebanon	2,439,550	0	0.53%	Lebanon	3,061,050	2,137	0.65%		
	Saudi Arabia	2,308,700	206,058	0.55%	Saudi Arabia	4,449,100	255,926	0.99%		
	Turkey	812,000	1,140,265	0.42%	Turkey	1,672,370	1,311,840	0.63%		
	United Arab Emirates	15,101,835	734,739	3.45%	United Arab Emirates	15,712,700	981,036	3.53%		
	Others	359,995	0	0.08%	Others	321,020	9,448	0.07%		
Total	26,766,307	2,743,074		Total	32,284,438	3,592,094				
Asia 24.28%	-1.5% China	9,380,109	5,129,852	3.16%	China	11,761,195	6,944,569	3.95%		
	India	1,168,377	44,617,437	9.96%	India	709,184	37,394,107	8.05%		
	Indonesia	246,255	0	0.05%	Indonesia	257,625	0	0.05%		
	Japan	35,123,591	2,099	7.64%	Japan	40,082,158	64,906	8.48%		
	Malaysia	1,310,275	0	0.29%	Malaysia	1,444,800	0	0.31%		
	Pakistan	180,000	0	0.04%	Pakistan	401,500	0	0.08%		
	Philippines	127,575	0	0.03%	Philippines	110,000	0	0.02%		
	Singapore	1,548,250	53,875	0.35%	Singapore	1,125,225	0	0.24%		
	South Korea	7,222,761	0	1.57%	South Korea	7,985,750	0	1.69%		
	Taiwan	3,717,335	216,663	0.86%	Taiwan	3,576,161	271,960	0.81%		
	Thailand	1,504,200	0	0.33%	Thailand	1,020,325	68	0.22%		
	Others	31,500	0	0.01%	Others	128,000	0	0.03%		
Total	61,560,228	50,019,926		Total	68,601,923	44,675,610				
New Zealand 0.23%	-1.32% New Zealand	Total	1,034,651	423	0.23%	New Zealand	Total	1,048,876	0	0.22%
	Australia	Total	2,423,900	0	0.53%	Australia	Total	3,543,750	7,875	0.75%
Africa 0.68%	-15.00% Algeria	522,000	0	0.11%	Algeria	1,456,700	0	0.31%		
	Canary Islands	***	0	0.00%	Canary Islands	115,750	0	0.02%		
	Egypt	999,100	242,035	0.27%	Egypt	659,400	63,000	0.15%		
	South Africa	976,143	0	0.21%	South Africa	1,060,911	0	0.22%		
	Tunisia	0	0	0.00%	Tunisia	264,000	0	0.06%		
	Others	369,587	0	0.08%	Others	37,586	0	0.01%		
Total	2,866,830	242,035		Total	3,594,347	63,000				
Others 0.01% 100.00%	n/a Others	Total	64,939	0	0.01%	Others	Total	86,478	0	0.02%
	TOTAL DELIVERIES	404,263,057	55,291,788	100.00%	TOTAL DELIVERIES	422,486,807	50,935,697	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through February 28, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,395,397	14,669,512	192,010	1.45%	1.31%
Avalon	920,409	954,290	13,494	0.09%	1.41%
Butte	122,169,179	122,021,658	1,200,377	12.27%	0.98%
Butte/Padre	50,900,017	51,194,271	264,514	5.11%	0.52%
Carmel	152,998,747	153,680,548	1,647,157	15.36%	1.07%
Carrion	570,498	577,288	24,636	0.06%	4.27%
Fritz	42,981,115	42,875,032	914,899	4.32%	2.13%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	280,368	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,271,914	5,224,468	67,353	0.53%	1.29%
Marchini	101,511	102,459	1,353	0.01%	1.32%
Merced	412,837	385,696	10,566	0.04%	2.74%
Mission	28,580,277	28,230,665	146,588	2.87%	0.52%
Mixed	23,674,180	24,298,641	844,687	2.38%	3.48%
Mono	852,262	846,005	12,736	0.09%	1.51%
Monterey	65,826,548	65,613,236	1,296,297	6.61%	1.98%
Morley	614,620	616,911	6,564	0.06%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,961,635	3,946,423	123,643	0.50%	3.13%
Nonpareil	356,018,860	356,730,194	6,117,086	35.75%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	46,560,125	46,492,932	224,720	4.68%	0.48%
Peerless	7,651,869	7,763,140	64,101	0.77%	0.83%
Price	28,508,277	28,658,745	360,815	2.86%	1.26%
Ruby	5,470,958	5,751,355	52,530	0.55%	0.91%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	171,521	159,170	2,208	0.02%	1.39%
Sonora	19,745,564	19,643,938	585,855	1.98%	2.98%
Thompson	1,535,308	1,601,900	33,453	0.15%	2.09%
Tokyo	514,299	514,009	3,415	0.05%	0.66%
Wood Colony	12,487,982	12,468,592	271,295	1.25%	2.18%
Major Varieties Sub Total:	995,324,627	996,687,632	14,523,355	99.94%	1.46%
Minor Varieties Total:	563,278	391,494	5,830	0.06%	1.49%
Grand Total All Varieties	995,887,905	997,079,126	14,529,185	100.00%	1.46%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**