



Almond Board of California

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

September 8, 2005

Dear Industry Members,

Attached you will find the Position Report for the month of August 2005.

Please note that the Beginning Inventory/Carryin figure for 8/1/05 reflects the actual loss and exempt figure for the 2004/2005 crop year. The actual loss and exempt of 2.53% versus the 4% forecasted L&E figure resulted in an upward adjustment of 14,706,204 pounds to the 8/1/05 beginning inventory for a total of 137,684,032 pounds. Attached is a graphical representation of the historical loss and exempt figures.

Best regards,

Richard Waycott
President and CEO



Almond Board of California

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Almond Industry Position Report

August 2005

2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006 8/1 - 08/31 Kernel Wt.	2004-2005 8/1 - 08/31 Kernel Wt.	% Change
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	61,493,020	149,304,596	-58.81%
3. [4% Loss Exempt]	<u>35.2</u>	(2,459,721)	(5,972,184)	
4. New Crop Marketable (2-3)	844.8	59,033,299	143,332,412	-58.81%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>196,717,331</u>	<u>292,272,189</u>	-32.69%

Shipments by Handlers

7. Domestic	300.0	24,721,541	29,561,626	-16.37%
8. Export	<u>550.0</u>	<u>32,719,294</u>	<u>49,115,269</u>	-33.38%
9. Total Shipments	850.0	<u>57,440,835</u>	<u>78,676,895</u>	-26.99%
10. Forecasted Carryout	<u>135.5</u>			
11. Computed Inventory (6-9)		<u>139,276,496</u>	<u>213,595,294</u>	-34.79%

Commitments (sold, not delivered)**

12. Domestic		82,862,304	140,356,912	-40.96%
13. Export		<u>159,897,977</u>	<u>199,286,713</u>	-19.76%
14. Total Committed Shipments		<u>242,760,281</u>	<u>339,643,625</u>	
15. Uncommitted Inventory (11-14)		(-103,483,785)	(-126,048,331)	-17.90%

* Subject to verification through handler audits

**83% of handlers reported commitments, representing 92% of 04/05 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2005-2006 Crop Year		2004-2005 Crop Year		
		08/1 - 08/31	8/1 - 08/31	08/1 - 08/31	8/1 - 08/31	
<u>DOMESTIC</u>	Shelled	17,411,938	17,411,938	19,908,202	19,908,202	
	Manufactured	12,022,961	12,022,961	12,675,121	12,675,121	
	Products	233,809	233,809	292,140	292,140	
	Inshell	4,109	4,109	197,033	197,033	
	(Interhandler Transfers)	(2,214,750)	(2,214,750)	(2,247,775)	(2,247,775)	
	(Industry Purchases)	(2,736,526)	(2,736,526)	(1,263,095)	(1,263,095)	
	TOTAL:	<u>24,721,541</u>	<u>24,721,541</u>	43% <u>29,561,626</u>	<u>29,561,626</u>	38%
<u>EXPORT</u>	Shelled	18,825,118	18,825,118	27,321,575	27,321,575	
	Manufactured	9,389,869	9,389,869	10,712,701	10,712,701	
	Inshell	<u>4,504,307</u>	<u>4,504,307</u>	<u>11,080,993</u>	<u>11,080,993</u>	
	TOTAL:	<u>32,719,294</u>	<u>32,719,294</u>	57% <u>49,115,269</u>	<u>49,115,269</u>	62%
<u>NET SHIPMENTS</u>		<u>57,440,835</u>	<u>57,440,835</u>	100% <u>78,676,895</u>	<u>78,676,895</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,334,249</u>	<u>1,334,249</u>	<u>1,266,421</u>	<u>1,266,421</u>	

Source: ABC Form 25

September 8, 2005

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2005-2006				Crop Year 2004-2005			
		08/01/05 through 8/31/05				08/01/04 through 8/31/04			
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America 6.72%	-34.3%	Canada	1,736,304	0	5.31%	Canada	2,729,478	44,160	5.65%
		Mexico	462,969	0	1.41%	Mexico	572,350	0	1.17%
		Total	<u>2,199,273</u>	<u>0</u>		Total	<u>3,301,828</u>	<u>44,160</u>	
Central America 0.11%	n/a	Costa Rica	36,250	0	0.11%	Costa Rica	***	0	0.00%
		Others	0	0	0.00%	Others	***	0	0.00%
		Total	<u>36,250</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%
		Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
South America 0.00%	n/a	Others	***	***	0.00%	Others	***	0	0.00%
		Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
Western Europe 57.63%	-22.0%	Belgium	347,207	0	1.06%	Belgium	722,156	0	1.47%
		Denmark	***	0	0.00%	Denmark	394,015	0	0.80%
		France	2,463,047	0	7.53%	France	3,225,724	17,095	6.60%
		Germany	5,013,490	0	15.32%	Germany	4,145,597	0	8.44%
		Greece	744,000	0	2.27%	Greece	595,000	16,744	1.25%
		Italy	791,000	108,677	2.75%	Italy	2,199,000	15,476	4.51%
		Netherlands	1,151,300	0	3.52%	Netherlands	1,766,800	0	3.60%
		Norway	808,455	0	2.47%	Norway	374,250	0	0.76%
		Spain	5,747,922	0	17.57%	Spain	8,394,256	30,593	17.15%
		Sweden	287,650	0	0.88%	Sweden	423,300	0	0.86%
		United Kingdom	978,675	0	2.99%	United Kingdom	1,561,648	0	3.18%
		Others	416,008	0	1.27%	Others	290,900	0	0.59%
		Total	<u>18,748,754</u>	<u>108,677</u>		Total	<u>24,092,646</u>	<u>79,908</u>	
Eastern Europe 0.00%	n/a	Czech Republic	***	0	0.00%	Czech Republic	***	0	0.00%
		Latvia	***	0	0.00%	Latvia	***	0	0.00%
		Poland	***	0	0.00%	Poland	160,000	0	0.33%
		Russia	***	0	0.00%	Russia	258,500	0	0.53%
		Others	***	0	0.00%	Others	511,484	17,483	1.08%
		Total	<u>0</u>	<u>0</u>		Total	<u>929,984</u>	<u>17,483</u>	
Middle East 2.30%	-77.6%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%
		Israel	124,000	0	0.38%	Israel	***	0	0.00%
		Jordan	***	0	0.00%	Jordan	209,200	0	0.43%
		Kuwait	***	0	0.00%	Kuwait	***	0	0.00%
		Lebanon	***	0	0.00%	Lebanon	***	0	0.00%
		Saudi Arabia	75,000	0	0.23%	Saudi Arabia	444,750	9,076	0.92%
		United Arab Emirates	285,000	0	0.87%	United Arab Emirates	2,460,250	62,700	5.14%
		Others	268,750	0	0.82%	Others	178,275	0	0.36%
		Total	<u>752,750</u>	<u>0</u>		Total	<u>3,292,475</u>	<u>71,776</u>	
Asia 28.59%	-43.5%	China	1,183,976	164,818	4.12%	China	1,281,250	470,168	3.57%
		India	92,800	4,223,444	13.19%	India	138,930	10,380,359	21.42%
		Indonesia	***	0	0.00%	Indonesia	84,005	0	0.17%
		Japan	2,212,852	0	6.76%	Japan	2,438,527	1,389	4.97%
		Malaysia	457,450	0	1.40%	Malaysia	542,225	0	1.10%
		Singapore	***	0	0.00%	Singapore	144,075	0	0.29%
		South Korea	723,750	0	2.21%	South Korea	709,686	0	1.44%
		Taiwan	123,750	0	0.38%	Taiwan	188,625	0	0.38%
		Thailand	70,100	0	0.21%	Thailand	***	0	0.00%
		Others	103,050	0	0.31%	Others	194,000	0	0.39%
		Total	<u>4,967,728</u>	<u>4,388,262</u>		Total	<u>5,721,323</u>	<u>10,851,916</u>	
New Zealand 0.27%	n/a	New Zealand	88,625	0	0.27%	New Zealand	***	0	0.00%
		Total	<u>88,625</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
Australia 0.00%	n/a	Australia	***	0	0.00%	Australia	209,400	0	0.43%
Africa 1.58%	57.6%	Egypt	***	0	0.00%	Egypt	106,600	15,750	0.25%
		South Africa	172,325	0	0.53%	South Africa	162,225	0	0.33%
		Others	345,517	0	1.06%	Others	44,000	0	0.09%
		Total	<u>517,842</u>	<u>0</u>		Total	<u>312,825</u>	<u>15,750</u>	
Others 2.78% 100.00%	424.3%	Others	903,765	7,368	2.78%	Others	173,795	0	0.35%
		TOTAL DELIVERIES	<u>28,214,987</u>	<u>4,504,307</u>	<u>100.00%</u>	TOTAL DELIVERIES	<u>38,034,276</u>	<u>11,080,993</u>	<u>100.00%</u>

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through August 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	4,113	23,214	678	0.01%	2.92%
Avalon	0	0	0	0.00%	0.00%
Butte	13,002	13,002	31	0.02%	0.24%
Butte/Padre	8,033	0	0	0.01%	0.00%
Carmel	7,453	5,484	367	0.01%	6.69%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	98,860	10,337	10	0.16%	0.10%
Mono	77,266	89,706	3,597	0.13%	4.01%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	60,915,239	38,246,329	1,089,544	99.06%	2.85%
Norman	4,099	0	0	0.01%	0.00%
Padre	0	0	0	0.00%	0.00%
Peerless	0	0	0	0.00%	0.00%
Price	102,187	81,559	495	0.17%	0.61%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	252,013	102,625	2,590	0.41%	2.52%
Thompson	0	0	0	0.00%	0.00%
Tokyo	10,755	10,755	204	0.02%	1.90%
Wood Colony	0	0	0	0.00%	0.00%
Major Varieties Sub Total:	61,493,020	38,583,011	1,097,516	100.00%	2.84%
Minor Varieties Total:	0	0	0	0.00%	0.00%
Grand Total All Varieties	61,493,020	38,583,011	1,097,516	100.00%	2.84%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Thursday, September 08, 2005

Almond Board of California

Almond Receipts History							
Percent Received by Handlers YTD By Month							
Month	99/00	00/01	01/02	02/03	03/04	04/05	AVG %
August 31	2.1%	10.4%	13.4%	7.8%	4.5%	15.0%	8.9%
September 30	33.2%	45.7%	47.1%	39.1%	38.7%	48.5%	42.0%
October 31	68.7%	81.2%	81.5%	71.1%	71.2%	75.4%	74.9%
November 30	90.6%	96.0%	93.2%	87.9%	88.5%	91.3%	91.2%
December 31	97.9%	99.8%	98.7%	96.3%	95.5%	97.2%	97.6%
January 31	99.3%	99.6%	99.7%	99.1%	98.3%	99.0%	99.2%
February 28	99.6%	99.8%	99.8%	99.4%	99.2%	99.8%	99.6%
March 31	99.7%	99.9%	99.9%	99.6%	99.8%	100.0%	99.8%
April 30	99.8%	99.8%	99.9%	99.9%	100.0%	100.0%	99.9%
May 31	99.9%	100.0%	99.9%	99.9%	100.0%	100.0%	99.9%
June 30	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
July 31 Lbs.(mil)	829.9	698.4	824.1	1083.7	1032.9	998.0	100.0%

Almond Shipment History							
Percent Shipped YTD By Month							
Month	99/00	00/01	01/02	02/03	03/04	04/05	AVG %
August 31	6.4%	7.9%	7.4%	5.5%	6.5%	8.0%	6.9%
September 30	19.4%	20.3%	19.6%	16.9%	16.2%	19.6%	18.7%
October 31	34.5%	35.1%	34.1%	29.9%	30.3%	32.8%	32.8%
November 30	8.2%	45.3%	43.7%	41.3%	39.8%	43.3%	36.9%
December 31	53.0%	52.7%	52.3%	50.4%	48.9%	52.4%	51.6%
January 31	59.9%	59.3%	60.7%	58.7%	56.4%	60.3%	59.2%
February 28	67.2%	65.7%	67.7%	65.5%	63.8%	67.3%	66.2%
March 31	73.7%	71.8%	74.8%	72.0%	71.8%	75.0%	73.2%
April 30	79.6%	78.2%	81.7%	79.3%	78.8%	80.9%	79.7%
May 31	86.1%	85.9%	88.3%	86.4%	85.5%	87.7%	86.7%
June 30	93.5%	93.1%	94.9%	93.9%	92.7%	94.4%	93.8%
July 31 Lbs.(mil)	712.6	739.8	821.1	982.4	1024.3	984.1	100.0%

