



**Almond Board of California**

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

## Almond Industry Position Report

**November 2005**

### 2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006 8/1 - 11/30 Kernel Wt.	2004-2005 8/1 - 11/30 Kernel Wt.	% Change
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	820,942,388	910,712,462	-9.86%
3. [4% Loss Exempt]	<u>35.2</u>	( 32,837,696 )	( 36,428,498 )	
4. New Crop Marketable (2-3)	844.8	788,104,692	874,283,964	-9.86%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>925,788,724</u>	<u>1,023,223,741</u>	-9.52%
<b>Shipments by Handlers</b>				
7. Domestic	300.0	114,068,598	127,078,738	-10.24%
8. Export	<u>550.0</u>	<u>226,376,361</u>	<u>299,500,112</u>	-24.42%
9. Total Shipments	850.0	<u>340,444,959</u>	<u>426,578,850</u>	-20.19%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>585,343,765</u>	<u>596,644,891</u>	-1.89%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		93,476,021	147,140,462	-36.47%
13. Export		<u>103,441,117</u>	<u>127,838,484</u>	-19.08%
14. Total Committed Shipments		<u>196,917,138</u>	<u>274,978,946</u>	
15. Uncommitted Inventory (11-14)		<u>388,426,627</u>	<u>321,665,945</u>	20.75%

\* Subject to verification through handler audits

\*\*68% of handlers reported commitments, representing 78% of 04/05 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2005-2006 Crop Year		2004-2005 Crop Year	
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30
<b>DOMESTIC</b>	Shelled	23,546,590	85,368,888	29,058,530	100,798,669
	Manufactured	10,829,480	44,859,124	9,480,930	45,684,375
	Products	174,289	1,097,677	244,238	1,180,147
	Inshell	409,622	2,665,502	53,128	3,127,707
	(Interhandler Transfers)	( 3,893,339 )	( 10,796,038 )	( 3,320,387 )	( 11,452,302 )
	(Industry Purchases)	( 2,644,628 )	( 9,126,555 )	( 4,045,664 )	( 12,259,858 )
	<b>TOTAL:</b>	<u>28,422,014</u>	<u>114,068,598</u> 34%	<u>31,470,775</u>	<u>127,078,738</u> 30%
<b>EXPORT</b>	Shelled	49,390,879	166,197,939	54,275,953	212,806,507
	Manufactured	8,802,658	36,729,257	10,946,773	45,462,246
	Products	105	6,315	0	0
	Inshell	<u>2,931,164</u>	<u>23,442,850</u>	<u>6,697,341</u>	<u>41,231,359</u>
	<b>TOTAL:</b>	<u>61,124,806</u>	<u>226,376,361</u> 66%	<u>71,920,067</u>	<u>299,500,112</u> 70%
<b>NET SHIPMENTS</b>		<u>89,546,820</u>	<u>340,444,959</u> 100%	<u>103,390,842</u>	<u>426,578,850</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,075,334</u>	<u>3,556,606</u>	<u>1,031,992</u>	<u>3,867,212</u>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

+/-	Crop Year 2005-2006				Crop Year 2004-2005						
	08/01/05 through 11/30/05				08/01/04 through 11/30/04						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 5.97%	-20.2%	Canada	10,351,147	277,567	4.70%	Canada	12,425,719	245,491	4.23%		
		Mexico	2,889,729	0	1.28%	Mexico	4,263,747	0	1.42%		
		<b>Total</b>	<b>13,240,876</b>	<b>277,567</b>		<b>Total</b>	<b>16,689,466</b>	<b>245,491</b>			
Central America 0.03%	n/a	Costa Rica	50,069	0	0.02%	Costa Rica	0	0	0.00%		
		Guatemala	***	0	0.00%	Guatemala	0	0	0.00%		
		Others	9,550	0	0.00%	Others	***	0	0.00%		
	<b>Total</b>	<b>59,619</b>	<b>0</b>		<b>Total</b>	<b>0</b>	<b>0</b>				
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		<b>Total</b>	<b>0</b>	<b>0</b>		<b>Total</b>	<b>0</b>	<b>0</b>			
South America 0.62%	60.4%	Argentina	0	55,890	0.02%	Argentina	0	***	0.00%		
		Brazil	11,047	157,521	0.07%	Brazil	0	***	0.00%		
		Chile	865,750	0	0.38%	Chile	509,118	***	0.17%		
		Venezuela	300,625	0	0.13%	Venezuela	212,000	***	0.07%		
		Others	23,309	0	0.01%	Others	39,187	121,162	0.05%		
		<b>Total</b>	<b>1,200,731</b>	<b>213,411</b>		<b>Total</b>	<b>760,305</b>	<b>121,162</b>			
Western Europe 59.97%	-21.3%	Belgium	5,247,107	0	2.32%	Belgium	7,634,310	0	2.55%		
		Denmark	3,231,222	0	1.43%	Denmark	3,969,888	0	1.33%		
		Finland	261,625	0	0.12%	Finland	402,580	0	0.13%		
		France	13,751,993	0	6.07%	France	15,664,396	51,925	5.25%		
		Germany	28,881,394	20,482	12.77%	Germany	35,485,935	29,779	11.86%		
		Greece	6,293,887	39,155	2.80%	Greece	7,591,228	153,288	2.59%		
		Italy	17,195,000	480,842	7.81%	Italy	23,443,139	604,721	8.03%		
		Netherlands	14,869,981	0	6.57%	Netherlands	14,241,345	0	4.76%		
		Norway	2,725,264	0	1.20%	Norway	2,385,050	0	0.80%		
		Portugal	469,000	0	0.21%	Portugal	1,037,200	0	0.35%		
		Spain	30,088,149	31,085	13.30%	Spain	48,063,632	522,788	16.22%		
		Sweden	2,153,632	0	0.95%	Sweden	2,012,957	0	0.67%		
		Switzerland	2,226,600	0	0.98%	Switzerland	1,402,250	0	0.47%		
		United Kingdom	7,639,225	61,550	3.40%	United Kingdom	7,562,298	0	2.52%		
		Others	81,155	0	0.04%	Others	160,950	0	0.05%		
		<b>Total</b>	<b>135,115,234</b>	<b>633,114</b>		<b>Total</b>	<b>171,057,158</b>	<b>1,362,501</b>			
Eastern Europe 4.15%	-18.0%	Bulgaria	365,000	0	0.16%	Bulgaria	380,500	0	0.13%		
		Czech Republic	546,100	0	0.24%	Czech Republic	1,198,225	2,470	0.40%		
		Hungary	***	0	0.00%	Hungary	220,000	0	0.07%		
		Latvia	2,193,400	0	0.97%	Latvia	1,238,200	0	0.41%		
		Lithuania	292,655	0	0.13%	Lithuania	424,000	0	0.14%		
		Poland	828,800	0	0.37%	Poland	1,084,540	0	0.36%		
		Russia	4,704,400	14,700	2.08%	Russia	6,581,625	0	2.20%		
		Others	444,599	0	0.20%	Others	307,545	17,483	0.11%		
		<b>Total</b>	<b>9,374,954</b>	<b>14,700</b>		<b>Total</b>	<b>11,434,635</b>	<b>19,953</b>			
Middle East 3.76%	-55.6%	Bahrain	262,625	0	0.12%	Bahrain	***	0	0.00%		
		Cyprus	180,400	15,051	0.09%	Cyprus	191,500	32,123	0.07%		
		Israel	1,716,075	157,190	0.83%	Israel	2,151,450	32,850	0.73%		
		Jordan	306,800	43,056	0.15%	Jordan	980,550	149,672	0.38%		
		Kuwait	427,000	15,750	0.20%	Kuwait	247,875	32,400	0.09%		
		Lebanon	643,575	0	0.28%	Lebanon	1,601,700	0	0.53%		
		Saudi Arabia	763,000	0	0.34%	Saudi Arabia	1,511,200	217,770	0.58%		
		Turkey	346,000	291,600	0.28%	Turkey	254,000	0	0.08%		
		United Arab Emirates	3,208,000	94,816	1.46%	United Arab Emirates	11,096,125	459,954	3.86%		
		Others	36,500	0	0.02%	Others	215,495	0	0.07%		
	<b>Total</b>	<b>7,889,975</b>	<b>617,463</b>		<b>Total</b>	<b>18,249,895</b>	<b>924,769</b>				
Asia 23.55%	-28.3%	China	6,936,827	671,297	3.36%	China	6,311,493	3,325,543	3.22%		
		India	590,350	20,967,258	9.52%	India	386,430	34,979,028	11.81%		
		Indonesia	171,550	0	0.08%	Indonesia	201,505	0	0.07%		
		Japan	15,756,652	0	6.96%	Japan	18,493,707	1,599	6.18%		
		Malaysia	806,805	0	0.36%	Malaysia	1,004,275	0	0.34%		
		Philippines	120,325	0	0.05%	Philippines	81,475	0	0.04%		
		Singapore	720,385	0	0.32%	Singapore	1,083,300	53,875	0.38%		
		South Korea	3,731,325	0	1.65%	South Korea	4,900,711	0	1.64%		
		Taiwan	2,213,735	48,040	1.00%	Taiwan	2,254,365	147,398	0.80%		
		Thailand	548,225	0	0.24%	Thailand	1,047,825	0	0.35%		
		Others	38,012	0	0.02%	Others	102,000	0	0.03%		
		<b>Total</b>	<b>31,634,191</b>	<b>21,686,595</b>		<b>Total</b>	<b>35,867,086</b>	<b>38,507,443</b>			
	New Zealand 0.28%	0.5%	New Zealand	Total	631,275	0	0.28%	New Zealand	Total	627,676	423
		<b>Total</b>	<b>2,029,150</b>	<b>0</b>	0.90%	<b>Total</b>	<b>1,756,900</b>	<b>0</b>	0.59%		
Australia 0.90%	15.5%	Australia	Total	2,029,150	0	0.90%	Australia	Total	1,756,900	0	0.59%
	Africa 0.75%	-6.8%	Algeria	396,000	0	0.17%	Algeria	348,000	0	0.12%	
			Canary Islands	147,700	0	0.07%	Canary Islands	***	0	0.00%	
			Egypt	381,900	0	0.17%	Egypt	412,600	49,617	0.15%	
			South Africa	376,457	0	0.17%	South Africa	603,200	0	0.20%	
	Others	401,095	0	0.18%	Others	414,587	0	0.14%			
	<b>Total</b>	<b>1,703,152</b>	<b>0</b>		<b>Total</b>	<b>1,778,387</b>	<b>49,617</b>				
Others 0.02% 100.00%	15.0%	Others	Total	54,354	0	0.02%	Others	Total	47,245	0	0.02%
		<b>TOTAL DELIVERIES</b>	<b>202,933,511</b>	<b>23,442,850</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>258,268,753</b>	<b>41,231,359</b>	<b>100.01%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2005 through November 30, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	12,480,886	11,704,945	211,024	1.52%	1.80%
Avalon	1,358,839	1,373,993	27,986	0.17%	2.04%
Butte	92,950,582	95,642,288	993,348	11.32%	1.04%
Butte/Padre	57,345,476	53,328,093	345,397	6.99%	0.65%
Carmel	128,961,901	124,644,647	1,515,042	15.71%	1.22%
Carrion	438,280	428,667	10,827	0.05%	2.53%
Fritz	41,142,668	41,140,737	661,225	5.01%	1.61%
Harvey	328,989	240,504	7,269	0.04%	3.02%
Hashem	0	450,772	17,392	0.00%	3.86%
Le Grand	141,201	125,430	8,706	0.02%	6.94%
Livingston	4,216,035	4,030,817	103,428	0.51%	2.57%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	166,035	3,743	0.02%	2.25%
Mission	27,009,016	20,515,085	116,101	3.29%	0.57%
Mixed	17,919,955	20,538,375	323,915	2.18%	1.58%
Mono	893,270	792,191	16,430	0.11%	2.07%
Monterey	64,390,476	59,723,854	1,338,460	7.84%	2.24%
Morley	678,607	863,575	5,049	0.08%	0.58%
N43	66,957	66,957	937	0.01%	1.40%
Neplus	2,522,855	2,544,719	87,297	0.31%	3.43%
Nonpareil	264,646,396	256,961,341	6,193,914	32.24%	2.41%
Norman	132,661	132,661	5,609	0.02%	4.23%
Padre	31,652,970	33,030,891	309,348	3.86%	0.94%
Peerless	8,903,017	8,693,524	60,715	1.08%	0.70%
Price	24,134,281	23,176,261	343,135	2.94%	1.48%
Ruby	5,252,891	4,076,201	33,579	0.64%	0.82%
Sauret	230,998	163,071	9,044	0.03%	5.55%
Savana	140,833	140,833	695	0.02%	0.49%
Sonora	19,072,033	18,782,696	449,416	2.32%	2.39%
Thompson	1,098,434	1,050,088	33,192	0.13%	3.16%
Tokyo	629,422	625,072	5,685	0.08%	0.91%
Wood Colony	11,341,299	10,223,266	211,957	1.38%	2.07%
<b>Major Varieties Sub Total:</b>	<b>820,362,918</b>	<b>795,485,395</b>	<b>13,451,855</b>	<b>99.93%</b>	<b>1.69%</b>
<b>Minor Varieties Total:</b>	<b>579,470</b>	<b>385,468</b>	<b>4,337</b>	<b>0.07%</b>	<b>1.13%</b>
<b>Grand Total All Varieties</b>	<b>820,942,388</b>	<b>795,870,863</b>	<b>13,456,192</b>	<b>100.00%</b>	<b>1.69%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Historical Record Breaking Shipments									
--------------------------------------	--	--	--	--	--	--	--	--	--

<b>Domestic</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December		28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January		24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February		23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March		27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April		21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May		27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
		331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

<b>Export</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December		61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January		53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February		45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March		48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April		36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May		39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
		652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

<b>Net</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December		89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January		77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February		69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March		75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April		58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May		67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
		984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1

Almond Board of California

<b>Almond Receipts History</b>							
<b>Percent Received by Handlers YTD By Month</b>							
<b>Month</b>	<b>99/00</b>	<b>00/01</b>	<b>01/02</b>	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>AVG %</b>
August 31	2.1%	10.4%	13.4%	7.8%	4.5%	15.0%	<b>8.9%</b>
September 30	33.2%	45.7%	47.1%	39.1%	38.7%	48.5%	<b>42.0%</b>
October 31	68.7%	81.2%	81.5%	71.1%	71.2%	75.4%	<b>74.9%</b>
November 30	90.6%	96.0%	93.2%	87.9%	88.5%	91.3%	<b>91.2%</b>
December 31	97.9%	99.8%	98.7%	96.3%	95.5%	97.2%	<b>97.6%</b>
January 31	99.3%	99.6%	99.7%	99.1%	98.3%	99.0%	<b>99.2%</b>
February 28	99.6%	99.8%	99.8%	99.4%	99.2%	99.8%	<b>99.6%</b>
March 31	99.7%	99.9%	99.9%	99.6%	99.8%	100.0%	<b>99.8%</b>
April 30	99.8%	99.8%	99.9%	99.9%	100.0%	100.0%	<b>99.9%</b>
May 31	99.9%	100.0%	99.9%	99.9%	100.0%	100.0%	<b>99.9%</b>
June 30	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%	<b>100.0%</b>
July 31 Lbs.(mil)	829.9	698.4	824.1	1083.7	1032.9	998.0	<b>100.0%</b>

<b>Almond Shipment History</b>							
<b>Percent Shipped YTD By Month</b>							
<b>Month</b>	<b>99/00</b>	<b>00/01</b>	<b>01/02</b>	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>AVG %</b>
August 31	6.4%	7.9%	7.4%	5.5%	6.5%	8.0%	<b>6.9%</b>
September 30	19.4%	20.3%	19.6%	16.9%	16.2%	19.6%	<b>18.7%</b>
October 31	34.5%	35.1%	34.1%	29.9%	30.3%	32.8%	<b>32.8%</b>
November 30	8.2%	45.3%	43.7%	41.3%	39.8%	43.3%	<b>36.9%</b>
December 31	53.0%	52.7%	52.3%	50.4%	48.9%	52.4%	<b>51.6%</b>
January 31	59.9%	59.3%	60.7%	58.7%	56.4%	60.3%	<b>59.2%</b>
February 28	67.2%	65.7%	67.7%	65.5%	63.8%	67.3%	<b>66.2%</b>
March 31	73.7%	71.8%	74.8%	72.0%	71.8%	75.0%	<b>73.2%</b>
April 30	79.6%	78.2%	81.7%	79.3%	78.8%	80.9%	<b>79.7%</b>
May 31	86.1%	85.9%	88.3%	86.4%	85.5%	87.7%	<b>86.7%</b>
June 30	93.5%	93.1%	94.9%	93.9%	92.7%	94.4%	<b>93.8%</b>
July 31 Lbs.(mil)	712.6	739.8	821.1	982.4	1024.3	984.1	<b>100.00%</b>