



Almond Board of California

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Almond Industry Position Report

January 2006

2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006	2004-2005	% Change
		8/1 - 01/31 Kernel Wt.	8/1 - 01/31 Kernel Wt.	
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	898,812,020	988,411,651	-9.07%
3. [4% Loss Exempt]	<u>35.2</u>	(35,952,481)	(39,536,466)	
4. New Crop Marketable (2-3)	844.8	862,859,539	948,875,185	-9.07%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>1,000,543,571</u>	<u>1,097,814,962</u>	-8.86%

Shipments by Handlers

7. Domestic	300.0	157,339,787	179,305,541	-12.25%
8. Export	<u>550.0</u>	<u>322,752,878</u>	<u>414,063,894</u>	-22.05%
9. Total Shipments	850.0	<u>480,092,665</u>	<u>593,369,435</u>	-19.09%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>520,450,906</u>	<u>504,445,527</u>	3.17%

Commitments (sold, not delivered)**

12. Domestic		80,385,832	115,998,417	-30.70%
13. Export		<u>102,354,997</u>	<u>115,388,442</u>	-11.30%
14. Total Committed Shipments		<u>182,740,829</u>	<u>231,386,859</u>	
15. Uncommitted Inventory (11-14)		<u>337,710,077</u>	<u>273,058,668</u>	23.68%

* Subject to verification through handler audits

**77% of handlers reported commitments, representing 89% of 04/05 Crop

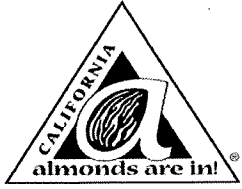
MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2005-2006 Crop Year		2004-2005 Crop Year			
		01/1 - 01/31	8/1 - 01/31	01/1 - 01/31	8/1 - 01/31		
DOMESTIC	Shelled	17,015,369	120,446,593	23,597,298	147,377,079		
	Manufactured	8,043,587	61,137,935	8,679,685	63,989,139		
	Products	472,525	1,794,847	233,368	1,579,216		
	Inshell	414,036	3,687,004	-553,488	3,229,131		
	(Interhandler Transfers)	(3,683,692)	(17,006,496)	(9,193,783)	(21,721,364)		
	(Industry Purchases)	(1,387,948)	(12,720,096)	(-1,445,486)	(15,147,660)		
	TOTAL:	<u>20,873,877</u>	<u>157,339,787</u>	<u>24,208,566</u>	<u>179,305,541</u>	33%	30%
EXPORT	Shelled	32,144,134	240,731,943	37,826,196	297,312,519		
	Manufactured	6,571,018	52,743,104	8,495,903	63,451,240		
	Products	0	6,315	0	0		
	Inshell	<u>3,742,030</u>	<u>29,271,516</u>	<u>7,081,608</u>	<u>53,300,135</u>		
	TOTAL:	<u>42,457,182</u>	<u>322,752,878</u>	<u>53,403,707</u>	<u>414,063,894</u>	67%	70%
NET SHIPMENTS		<u>63,331,059</u>	<u>480,092,665</u>	<u>77,612,273</u>	<u>593,369,435</u>	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>278,370</u>	<u>4,125,549</u>	<u>383,771</u>	<u>4,449,630</u>		

EXPORT DELIVERIES BY DESTINATION
(Kerrel Weight)

+/-	Crop Year 2005-2006				Crop Year 2004-2005						
	08/01/05 through 01/31/06				08/01/04 through 01/31/05						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 5.62%	-19.4%	Canada	13,664,243	294,862	4.33%	Canada	16,982,122	265,704	4.17%		
		Mexico	4,176,387	0	1.29%	Mexico	5,245,552	0	1.27%		
		Total	17,840,630	294,862		Total	22,227,674	265,704			
Central America 0.02%	n/a	Costa Rica	50,069	0	0.02%	Costa Rica	***	0	0.00%		
		Guatemala	***	0	0.00%	Guatemala	0	0	0.00%		
		Others	11,350	0	0.00%	Others	***	0	0.00%		
	Total	61,419	0		Total	0	0				
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
South America 0.63%	43.6%	Argentina	0	55,890	0.02%	Argentina	7,202	24,393	0.01%		
		Brazil	83,047	157,521	0.07%	Brazil	0	***	0.00%		
		Chile	1,378,750	0	0.43%	Chile	977,118	0	0.24%		
		Venezuela	300,625	0	0.09%	Venezuela	255,000	0	0.06%		
		Others	44,309	0	0.01%	Others	46,187	96,769	0.03%		
		Total	1,806,731	213,411		Total	1,285,507	121,162			
Western Europe 60.11%	-18.6%	Belgium	8,610,190	0	2.67%	Belgium	11,435,305	0	2.76%		
		Denmark	4,281,506	0	1.33%	Denmark	4,997,253	0	1.21%		
		Finland	442,025	0	0.14%	Finland	509,980	0	0.12%		
		France	19,378,669	0	6.00%	France	21,926,796	51,925	5.31%		
		Germany	38,847,239	36,232	12.05%	Germany	49,611,384	29,779	11.99%		
		Greece	8,628,585	70,646	2.70%	Greece	10,928,429	152,113	2.68%		
		Italy	23,731,337	699,658	7.57%	Italy	29,814,889	784,156	7.39%		
		Malta & Gozo	58,405	0	0.02%	Malta & Gozo	***	0	0.00%		
		Netherlands	21,926,557	0	6.79%	Netherlands	20,778,068	0	5.02%		
		Norway	2,964,964	0	0.92%	Norway	2,737,239	0	0.66%		
		Portugal	845,400	0	0.26%	Portugal	1,504,200	0	0.36%		
		Spain	45,724,787	75,085	14.19%	Spain	65,097,371	707,640	15.89%		
		Sweden	2,863,141	0	0.89%	Sweden	2,900,157	0	0.70%		
		Switzerland	3,189,200	0	0.99%	Switzerland	2,839,590	0	0.69%		
		United Kingdom	11,427,275	61,550	3.56%	United Kingdom	11,327,780	0	2.74%		
		Others	131,000	0	0.04%	Others	160,950	0	0.04%		
	Total	193,050,280	943,171		Total	236,569,391	1,725,613				
Eastern Europe 4.49%	-12.7%	Bulgaria	446,000	0	0.14%	Bulgaria	527,000	0	0.13%		
		Czech Republic	750,100	0	0.23%	Czech Republic	1,347,875	2,470	0.33%		
		Estonia	174,000	0	0.05%	Estonia	255,600	0	0.06%		
		Hungary	217,250	0	0.07%	Hungary	396,000	0	0.10%		
		Latvia	3,231,000	0	1.00%	Latvia	2,164,600	0	0.52%		
		Lithuania	337,469	0	0.10%	Lithuania	590,628	0	0.14%		
		Poland	959,800	0	0.30%	Poland	1,528,773	0	0.37%		
		Romania	***	0	0.00%	Romania	72,496	33,217	0.03%		
		Russia	8,088,300	14,700	2.51%	Russia	9,375,875	15,400	2.27%		
		Others	270,599	0	0.08%	Others	287,545	0	0.07%		
	Total	14,474,518	14,700		Total	16,546,392	51,087				
Middle East 4.75%	-41.5%	Bahrain	331,375	0	0.10%	Bahrain	***	0	0.00%		
		Cyprus	361,675	15,051	0.12%	Cyprus	191,500	37,129	0.06%		
		Israel	3,183,325	294,694	1.08%	Israel	3,283,252	319,884	0.87%		
		Jordan	440,800	106,724	0.17%	Jordan	1,165,250	207,897	0.33%		
		Kuwait	832,850	15,750	0.26%	Kuwait	412,000	32,400	0.11%		
		Lebanon	848,575	0	0.26%	Lebanon	2,203,050	0	0.53%		
		Saudi Arabia	1,443,500	0	0.45%	Saudi Arabia	2,222,200	206,058	0.59%		
		Turkey	866,100	388,800	0.39%	Turkey	530,000	648,000	0.28%		
		United Arab Emirates	5,981,350	140,071	1.90%	United Arab Emirates	14,001,835	460,759	3.49%		
		Others	80,500	0	0.02%	Others	286,995	0	0.07%		
	Total	14,370,050	961,090		Total	24,296,082	1,912,127				
Asia 22.33%	-30.1%	China	9,424,343	1,271,849	3.31%	China	8,802,011	4,871,099	3.30%		
		India	716,350	25,202,143	8.03%	India	1,168,377	43,886,514	10.88%		
		Indonesia	320,300	0	0.10%	Indonesia	233,130	0	0.06%		
		Japan	23,306,427	212,000	7.29%	Japan	29,998,189	2,099	7.25%		
		Malaysia	945,405	0	0.29%	Malaysia	1,178,250	0	0.28%		
		Pakistan	***	0	0.00%	Pakistan	144,000	0	0.03%		
		Philippines	152,200	0	0.05%	Philippines	106,475	0	0.03%		
		Singapore	957,010	0	0.30%	Singapore	1,536,000	53,875	0.38%		
		South Korea	5,719,125	0	1.77%	South Korea	6,256,761	0	1.51%		
		Taiwan	2,921,950	48,040	0.92%	Taiwan	3,312,355	216,663	0.85%		
		Thailand	825,325	0	0.26%	Thailand	1,377,200	0	0.33%		
	Others	55,612	0	0.02%	Others	31,500	0	0.01%			
	Total	45,344,047	26,734,032		Total	54,144,248	49,030,250				
New Zealand 0.26%	-8.5%	New Zealand	Total	835,656	0	0.26%	New Zealand	Total	912,426	423	0.22%
		Total	835,656	0		Total	912,426	423			
Australia 0.87%	26.7%	Australia	Total	2,812,475	0	0.87%	Australia	Total	2,219,900	0	0.54%
		Total	2,812,475	0		Total	2,219,900	0			
Africa 0.91%	8.5%	Algeria	396,000	0	0.12%	Algeria	478,000	0	0.12%		
		Canary Islands	183,700	0	0.06%	Canary Islands	***	0	0.00%		
		Egypt	658,400	110,250	0.24%	Egypt	776,600	193,769	0.23%		
		South Africa	1,041,957	0	0.32%	South Africa	874,893	0	0.21%		
		Others	531,095	0	0.16%	Others	369,587	0	0.09%		
	Total	2,811,152	110,250		Total	2,499,080	193,769				
Others 0.02% 100.00%	18.0%	Others	Total	74,404	0	0.02%	Others	Total	63,059	0	0.02%
		TOTAL DELIVERIES	293,481,362	29,271,516	100.00%	TOTAL DELIVERIES	360,763,759	53,300,135	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through January 31, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,890,404	12,650,729	234,178	1.55%	1.85%
Avalon	1,434,782	1,455,193	29,433	0.16%	2.02%
Butte	111,323,222	114,604,414	1,278,012	12.39%	1.12%
Butte/Padre	64,694,994	60,060,126	409,377	7.20%	0.68%
Carmel	138,051,465	139,422,418	1,742,985	15.36%	1.25%
Carrion	432,028	426,341	10,772	0.05%	2.53%
Fritz	46,229,687	47,136,799	795,034	5.14%	1.69%
Harvey	328,989	328,989	11,814	0.04%	3.59%
Hashem	2,843	583,649	19,532	0.00%	3.35%
Le Grand	141,201	141,201	9,416	0.02%	6.67%
Livingston	4,486,110	4,397,950	111,840	0.50%	2.54%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	167,211	3,879	0.02%	2.32%
Mission	26,543,353	24,568,641	137,050	2.95%	0.56%
Mixed	20,952,001	23,840,327	450,700	2.33%	1.89%
Mono	929,785	900,035	17,001	0.10%	1.89%
Monterey	73,296,544	73,002,036	1,731,345	8.15%	2.37%
Morley	687,802	755,441	4,745	0.08%	0.63%
N43	146,467	146,467	2,397	0.02%	1.64%
Neplus	2,588,292	2,677,191	92,405	0.29%	3.45%
Nonpareil	277,018,939	276,088,300	6,786,644	30.82%	2.46%
Norman	138,461	138,461	5,911	0.02%	4.27%
Padre	35,795,451	37,876,481	341,041	3.98%	0.90%
Peerless	9,358,863	9,398,119	65,050	1.04%	0.69%
Price	27,272,086	26,970,840	416,072	3.03%	1.54%
Ruby	5,640,960	5,411,193	48,308	0.63%	0.89%
Sauret	272,747	204,821	9,632	0.03%	4.70%
Savana	271,054	308,775	1,734	0.03%	0.56%
Sonora	21,982,493	22,268,846	517,922	2.45%	2.33%
Thompson	1,186,484	1,103,723	35,850	0.13%	3.25%
Tokyo	629,422	625,072	5,685	0.07%	0.91%
Wood Colony	12,006,889	11,766,832	270,437	1.34%	2.30%
Major Varieties Sub Total:	898,015,508	899,534,427	15,598,191	99.91%	1.73%
Minor Varieties Total:	796,512	403,336	6,916	0.09%	1.71%
Grand Total All Varieties	898,812,020	899,937,763	15,605,107	100.00%	1.73%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**