

**Almond Board of California**

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## Almond Industry Position Report

**January 2007**

### 2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 01/31 Kernel Wt.	8/1 - 01/31 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	1,092,188,685	898,812,020	21.51%
3. [3% Loss and Exempt]	<u>31.5</u>	( <u>32,765,661</u> )	( <u>35,952,481</u> )	
4. New Crop Marketable (2-3)	1,018.5	1,059,423,024	862,859,539	22.78%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>1,171,644,869</u>	<u>1,000,543,571</u>	17.10%

### Shipments by Handlers

7. Domestic	330.0	192,997,778	157,339,787	22.66%
8. Export	<u>645.0</u>	<u>417,339,973</u>	<u>322,752,878</u>	29.31%
9. Total Shipments	975.0	<u>610,337,751</u>	<u>480,092,665</u>	27.13%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>561,307,118</u>	<u>520,450,906</u>	7.85%

### Commitments (sold, not delivered)\*\*

12. Domestic		125,317,404	80,385,832	55.89%
13. Export		<u>127,747,004</u>	<u>102,354,997</u>	24.81%
14. Total Committed Shipments		<u>253,064,408</u>	<u>182,740,829</u>	
15. Uncommitted Inventory (11-14)		<u>308,242,710</u>	<u>337,710,077</u>	-8.73%

\* 2005/2006 Loss and Exempt is 4%

\*\*Handlers that reported commitments represent 83% of the 05/06 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2006-2007 Crop Year		2005-2006 Crop Year	
		01/1 - 01/31	8/1 - 01/31	01/1 - 01/31	8/1 - 01/31
<b>DOMESTIC</b>	Shelled	20,115,211	139,406,280	17,015,369	120,446,593
	Manufactured	10,008,174	65,964,491	8,043,587	61,137,935
	Products	-560,503	1,320,896	472,525	1,794,847
	Inshell	289,600	6,222,723	414,036	3,687,004
	(Interhandler Transfers)	( 2,349,740 )	( 10,299,649 )	( 3,683,692 )	( 17,006,496 )
	(Industry Purchases)	( <u>2,866,541</u> )	( <u>9,616,963</u> )	( <u>1,387,948</u> )	( <u>12,720,096</u> )
	<b>TOTAL:</b>	<u>24,636,201</u>	<u>192,997,778</u> 32%	<u>20,873,877</u>	<u>157,339,787</u> 33%
<b>EXPORT</b>	Shelled	42,898,041	301,831,994	32,144,134	240,731,943
	Manufactured	9,137,891	59,606,816	6,571,018	52,743,104
	Products	341	6,888	0	6,315
	Inshell	<u>8,543,966</u>	<u>55,894,275</u>	<u>3,742,030</u>	<u>29,271,516</u>
	<b>TOTAL:</b>	<u>60,580,239</u>	<u>417,339,973</u> 68%	<u>42,457,182</u>	<u>322,752,878</u> 67%
<b>NET SHIPMENTS</b>		<u>85,216,440</u>	<u>610,337,751</u> 100%	<u>63,331,059</u>	<u>480,092,665</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>129,704</u>	<u>4,302,969</u>	<u>278,370</u>	<u>4,125,549</u>

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

+/-	Crop Year 2006-2007				Crop Year 2005-2006						
	8/01/06 through 01/31/07				8/01/05 through 01/31/06						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
<b>North America</b> 5.57%	28.2%	Canada	17,464,441	404,695	4.28%	Canada	13,664,243	294,862	4.33%		
		Mexico	5,388,730	0	1.29%	Mexico	4,176,387	0	1.29%		
		<b>Total</b>	<b>22,853,171</b>	<b>404,695</b>		<b>Total</b>	<b>17,840,630</b>	<b>294,862</b>			
<b>Central America</b> 0.01%	-57.5%	Costa Rica	17,119	0	0.00%	Costa Rica	50,069	0	0.02%		
		Others	9,000	0	0.00%	Others	11,350	0	0.00%		
		<b>Total</b>	<b>26,119</b>	<b>0</b>		<b>Total</b>	<b>61,419</b>	<b>0</b>			
<b>Caribbean</b> 0.04%	n/a	Trinidad	144,953	0	0.03%	Trinidad	***	0	0.00%		
		Others	4,800	0	0.00%	Others	***	0	0.00%		
		<b>Total</b>	<b>149,753</b>	<b>0</b>		<b>Total</b>	<b>0</b>	<b>0</b>			
<b>South America</b> 0.95%	96.0%	Argentina	446,900	61,046	0.12%	Argentina	0	55,890	0.02%		
		Brazil	532,385	150,386	0.16%	Brazil	83,047	157,521	0.07%		
		Chile	2,372,060	0	0.57%	Chile	1,378,750	0	0.43%		
		Venezuela	305,750	0	0.07%	Venezuela	300,625	0	0.09%		
		Others	91,548	0	0.02%	Others	44,309	0	0.01%		
		<b>Total</b>	<b>3,748,643</b>	<b>211,432</b>		<b>Total</b>	<b>1,806,731</b>	<b>213,411</b>			
<b>Western Europe</b> 52.22%	12.3%	Austria	131,000	0	0.03%	Austria	***	0	0.00%		
		Belgium	6,966,602	0	1.67%	Belgium	8,610,190	0	2.67%		
		Denmark	3,839,716	0	0.92%	Denmark	4,281,506	0	1.33%		
		Finland	558,428	0	0.13%	Finland	442,025	0	0.14%		
		France	16,350,383	44,000	3.93%	France	19,378,669	0	6.00%		
		Germany	54,908,511	29,993	13.16%	Germany	38,847,239	36,232	12.05%		
		Greece	8,835,549	65,145	2.13%	Greece	8,628,585	70,646	2.70%		
		Italy	22,537,526	794,295	5.59%	Italy	23,731,337	699,658	7.57%		
		Malta & Gozo	***	0	0.00%	Malta & Gozo	58,405	0	0.02%		
		Netherlands	22,855,165	0	5.48%	Netherlands	21,926,557	0	6.79%		
		Norway	2,713,102	0	0.65%	Norway	2,964,964	0	0.92%		
		Portugal	882,500	0	0.21%	Portugal	845,400	0	0.26%		
		Spain	54,866,281	18,418	13.15%	Spain	45,724,787	75,085	14.19%		
		Sweden	3,065,500	0	0.73%	Sweden	2,863,141	0	0.89%		
		Switzerland	2,270,592	0	0.54%	Switzerland	3,189,200	0	0.99%		
		United Kingdom	15,983,437	0	3.83%	United Kingdom	11,427,275	61,550	3.56%		
		Others	223,571	0	0.05%	Others	131,000	0	0.04%		
		<b>Total</b>	<b>216,987,863</b>	<b>951,851</b>		<b>Total</b>	<b>193,050,280</b>	<b>943,171</b>			
	<b>Eastern Europe</b> 3.56%	2.6%	Bulgaria	409,500	0	0.10%	Bulgaria	446,000	0	0.14%	
		Croatia	200,500	0	0.05%	Croatia	***	0	0.00%		
		Czech Republic	1,530,050	0	0.37%	Czech Republic	750,100	0	0.23%		
		Estonia	132,000	0	0.03%	Estonia	174,000	0	0.05%		
		Hungary	300,000	0	0.07%	Hungary	217,250	0	0.07%		
		Latvia	2,519,350	0	0.60%	Latvia	3,231,000	0	1.00%		
		Lithuania	387,000	0	0.09%	Lithuania	337,469	0	0.10%		
		Poland	940,036	0	0.23%	Poland	959,800	0	0.30%		
		Russia	8,144,031	0	1.95%	Russia	8,088,300	14,700	2.51%		
		Ukraine	166,000	0	0.04%	Ukraine	***	0	0.00%		
		Others	132,000	0	0.03%	Others	270,599	0	0.08%		
		<b>Total</b>	<b>14,860,467</b>	<b>0</b>		<b>Total</b>	<b>14,474,518</b>	<b>14,700</b>			
<b>Middle East</b> 8.34%		127.0%	Bahrain	221,125	0	0.05%	Bahrain	331,375	0	0.10%	
		Cyprus	565,800	16,577	0.14%	Cyprus	361,675	15,051	0.12%		
		Israel	2,394,500	250,568	0.63%	Israel	3,183,325	294,694	1.08%		
		Jordan	1,680,700	473,220	0.52%	Jordan	440,800	106,724	0.17%		
		Kuwait	800,550	16,200	0.20%	Kuwait	832,850	15,750	0.26%		
		Lebanon	1,489,150	0	0.36%	Lebanon	848,575	0	0.26%		
		Saudi Arabia	2,819,550	175,467	0.72%	Saudi Arabia	1,443,500	0	0.45%		
		Turkey	2,383,458	2,474,000	1.16%	Turkey	866,100	388,800	0.39%		
		United Arab Emirates	17,843,341	853,174	4.48%	United Arab Emirates	5,981,350	140,071	1.90%		
		Others	342,000	0	0.08%	Others	80,500	0	0.02%		
		<b>Total</b>	<b>30,540,174</b>	<b>4,259,206</b>		<b>Total</b>	<b>14,370,050</b>	<b>961,090</b>			
	<b>Asia</b> 26.94%	56.0%	China	18,179,221	5,773,973	5.74%	China	9,424,343	1,271,849	3.31%	
			India	3,560,828	42,583,982	11.06%	India	716,350	25,202,143	8.03%	
		Indonesia	456,500	63,000	0.12%	Indonesia	320,300	0	0.10%		
		Japan	25,489,857	71,200	6.12%	Japan	23,306,427	212,000	7.29%		
		Malaysia	1,206,175	0	0.29%	Malaysia	945,405	0	0.29%		
		Pakistan	799,678	32,400	0.20%	Pakistan	***	0	0.00%		
		Philippines	95,650	0	0.02%	Philippines	152,200	0	0.05%		
		Singapore	1,590,225	0	0.38%	Singapore	957,010	0	0.30%		
		South Korea	6,349,320	0	1.52%	South Korea	5,719,125	0	1.77%		
		Taiwan	3,483,587	261,958	0.90%	Taiwan	2,921,950	48,040	0.92%		
		Thailand	1,257,725	0	0.30%	Thailand	825,325	0	0.26%		
		Vietnam	6,000	1,124,638	0.27%	Vietnam	0	0	0.00%		
		Others	34,000	0	0.01%	Others	55,612	0	0.02%		
	<b>Total</b>	<b>62,508,766</b>	<b>49,911,151</b>		<b>Total</b>	<b>45,344,047</b>	<b>26,734,032</b>				
<b>New Zealand</b> 0.28%	40.8%	New Zealand	Total	1,176,425	0	0.28%	New Zealand	Total	835,656	0	0.26%
<b>Australia</b> 0.73%	8.2%	Australia	Total	3,043,950	0	0.73%	Australia	Total	2,812,475	0	0.87%
<b>Africa</b> 1.37%	95.3%	Algeria	1,347,600	0	0.32%	Algeria	396,000	0	0.12%		
		Canary Islands	605,874	0	0.15%	Canary Islands	183,700	0	0.06%		
		Egypt	1,489,650	155,940	0.39%	Egypt	658,400	110,250	0.24%		
		Morocco	625,000	0	0.15%	Morocco	***	0	0.00%		
		South Africa	1,321,243	0	0.32%	South Africa	1,041,957	0	0.32%		
		Others	161,000	0	0.04%	Others	531,095	0	0.16%		
		<b>Total</b>	<b>5,550,367</b>	<b>155,940</b>		<b>Total</b>	<b>2,811,152</b>	<b>110,250</b>			
<b>Others</b> 0.00%	n/a	Others	Total	0	0.00%	Others	Total	74,404	0	0.02%	
<b>100.00%</b>		<b>TOTAL DELIVERIES</b>	<b>361,445,698</b>	<b>55,894,275</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>293,481,362</b>	<b>29,271,516</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2006 through January 31, 2007**

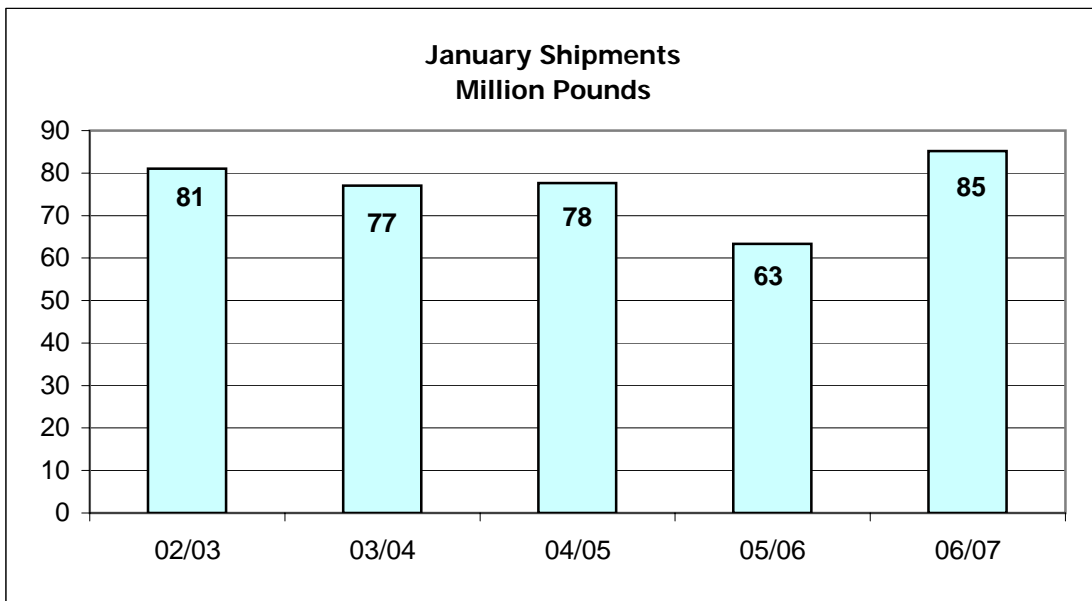
Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	17,922,695	17,879,990	424,775	1.64%	2.38%
Avalon	2,460,378	2,664,382	116,076	0.23%	4.36%
Butte	106,983,808	105,294,052	1,789,422	9.80%	1.70%
Butte/Padre	59,173,698	59,806,397	738,193	5.42%	1.23%
Carmel	148,727,939	148,732,925	2,696,858	13.62%	1.81%
Carrion	683,783	716,162	15,616	0.06%	2.18%
Fritz	47,985,963	48,487,593	1,350,845	4.39%	2.79%
Harvey	104,367	348,389	11,061	0.01%	3.17%
Hashem	232,136	173,746	902	0.02%	0.52%
Le Grand	89,124	89,124	5,298	0.01%	5.94%
Livingston	3,519,351	3,625,980	117,641	0.32%	3.24%
Marchini	95,966	95,966	6,939	0.01%	7.23%
Merced	169,826	213,254	7,800	0.02%	3.66%
Mission	21,123,374	21,002,501	171,021	1.93%	0.81%
Mixed	26,718,590	26,882,008	907,054	2.45%	3.37%
Mono	1,054,884	942,791	16,613	0.10%	1.76%
Monterey	84,269,337	80,822,828	2,000,319	7.72%	2.47%
Morley	528,862	1,677,764	47,165	0.05%	2.81%
N43	223,055	223,055	737	0.02%	0.33%
Neplus	1,848,030	1,857,998	56,186	0.17%	3.02%
Nonpareil	444,660,668	443,482,957	9,916,178	40.71%	2.24%
Norman	123,219	123,219	7,717	0.01%	6.26%
Padre	34,434,083	34,519,110	214,441	3.15%	0.62%
Peerless	4,895,670	4,828,656	26,893	0.45%	0.56%
Price	29,361,036	29,059,361	609,069	2.69%	2.10%
Ruby	4,833,371	4,670,268	52,920	0.44%	1.13%
Sauret	257,800	251,439	12,268	0.02%	4.88%
Savana	230,766	230,767	2,313	0.02%	1.00%
Sonora	31,586,070	31,211,544	1,120,629	2.89%	3.59%
Thompson	1,173,033	1,195,733	51,633	0.11%	4.32%
Tokyo	467,341	376,404	11,787	0.04%	3.13%
Wood Colony	15,598,144	15,324,103	178,259	1.43%	1.16%
<b>Major Varieties Sub Total:</b>	<b>1,091,536,367</b>	<b>1,086,810,466</b>	<b>22,684,628</b>	<b>99.94%</b>	<b>2.09%</b>
<b>Minor Varieties Total:</b>	<b>652,318</b>	<b>1,717,657</b>	<b>144,318</b>	<b>0.06%</b>	<b>8.40%</b>
<b>Grand Total All Varieties</b>	<b>1,092,188,685</b>	<b>1,088,528,123</b>	<b>22,828,946</b>	<b>100.00%</b>	<b>2.10%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Almond Receipts History</b>						
<b>Percent Received by Handlers YTD By Month</b>						
<b>Month</b>	<b>01/02</b>	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>AVG %</b>
August 31	13.4%	7.8%	4.5%	15.0%	6.7%	<b>9.5%</b>
September 30	47.1%	39.1%	38.7%	48.5%	38.7%	<b>42.4%</b>
October 31	81.5%	71.1%	71.2%	75.4%	72.9%	<b>74.4%</b>
November 30	93.2%	87.9%	88.5%	91.3%	90.0%	<b>90.2%</b>
December 31	98.7%	96.3%	95.5%	97.2%	96.7%	<b>96.9%</b>
January 31	99.7%	99.1%	98.3%	99.0%	98.6%	<b>98.9%</b>
February 28	99.8%	99.4%	99.2%	99.8%	99.6%	<b>99.6%</b>
March 31	99.9%	99.6%	99.8%	100.0%	99.7%	<b>99.8%</b>
April 30	99.9%	99.9%	100.0%	100.0%	99.9%	<b>99.9%</b>
May 31	99.9%	99.9%	100.0%	100.0%	100.0%	<b>100.0%</b>
June 30	100.0%	100.0%	100.0%	100.0%	100.0%	<b>100.0%</b>
July 31 Lbs.(mil)	824.1	1083.7	1032.9	998.0	998.0	<b>100.0%</b>

<b>Almond Shipment History</b>						
<b>Percent Shipped YTD By Month</b>						
<b>Month</b>	<b>01/02</b>	<b>02/03</b>	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>AVG %</b>
August 31	7.4%	5.5%	6.5%	8.0%	6.3%	<b>6.7%</b>
September 30	19.6%	16.9%	16.2%	19.6%	15.2%	<b>17.5%</b>
October 31	34.1%	29.9%	30.3%	32.8%	27.4%	<b>30.9%</b>
November 30	43.7%	41.3%	39.8%	43.3%	37.2%	<b>41.1%</b>
December 31	52.3%	50.4%	48.9%	52.4%	45.6%	<b>49.9%</b>
January 31	60.7%	58.7%	56.4%	60.3%	52.5%	<b>57.7%</b>
February 28	67.7%	65.5%	63.8%	67.3%	59.3%	<b>64.7%</b>
March 31	74.8%	72.0%	71.8%	75.0%	68.2%	<b>72.4%</b>
April 30	81.7%	79.3%	78.8%	80.9%	75.9%	<b>79.3%</b>
May 31	88.3%	86.4%	85.5%	87.7%	84.6%	<b>86.5%</b>
June 30	94.9%	93.9%	92.7%	94.4%	93.4%	<b>93.9%</b>
July 31 Lbs.(mil)	821.1	982.4	1024.3	984.1	914.2	<b>100.00%</b>



Almond Board of California

<b>Historical Record Breaking Shipments</b>										
<b>Domestic</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February		18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March		25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April		23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May		26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	193.0	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

<b>Export</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February		43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March		55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April		46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May		52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	417.3	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

<b>Net</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>	<b>98/99</b>	<b>97/98</b>
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February		62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March		81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April		70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May		79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	610.3	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1